Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 (512) 463-5800 (TDD 1-800-735-2989)

# PERSONAL FINANCIAL STATEMENT

**FORM PFS**
**COVER SHEET**
PAGE 1

Filed in accordance with chapter 572 of the Government Code.
For filings required in 2014 covering calendar year ending December 31, 2013.
Use FORM PFS--INSTRUCTION GUIDE when completing this form.

TOTAL NUMBER OF PAGES FILED:

ACCOUNT # 20841

**OFFICE USE ONLY**

Date Received

RECEIVED
JAN 22 2014 mz
Texas Ethics Commission

Receipt #

HD / PM 1-21-14 Amount

Date Processed PROCESSED JAN 22 2014

Date Imaged

| | |
|---|---|
| NAME | TITLE; FIRST; MI: Jerry E.<br>NICKNAME; LAST; SUFFIX: Patterson |
| ADDRESS | ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP CODE: 2501 Pebble Beach Drive<br>Austin, Texas 78747<br>☑ (CHECK IF FILER'S HOME ADDRESS) |
| TELEPHONE NUMBER | AREA CODE PHONE NUMBER; EXTENSION: ( 512 ) 463-5256 |
| REASON FOR FILING STATEMENT | ☑ CANDIDATE Lieutenant Governor (INDICATE OFFICE)<br>☐ ELECTED OFFICER ____ (INDICATE OFFICE)<br>☐ APPOINTED OFFICER ____ (INDICATE AGENCY)<br>☐ EXECUTIVE HEAD ____ (INDICATE AGENCY)<br>☐ FORMER OR RETIRED JUDGE SITTING BY ASSIGNMENT<br>☐ STATE PARTY CHAIR ____ (INDICATE PARTY)<br>☐ OTHER ____ (INDICATE POSITION) |

Family members whose financial activity you are reporting (see instructions).

SPOUSE Not Applicable

DEPENDENT CHILD 1.

2.

3.

In Parts 1 through 18, you will disclose your financial activity during the preceding calendar year. In Parts 1 through 14, you are required to disclose not only your own financial activity, but also that of your spouse or a dependent child (see instructions).

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**COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY**

R: 601033

# PERSONAL FINANCIAL STATEMENT

**COVER SHEET**
**PAGE 2**

On this page, indicate any Parts of Form PFS that are not applicable to you. If you do not place a check in a box, then pages for that Part must be included in the report. ***If you place a check in a box, do NOT include pages for that Part in the report.***

## 6 PARTS NOT APPLICABLE TO FILER

- [ ] N/A Part 1A - Sources of Occupational Income
- [x] N/A Part 1B - Retainers
- [x] N/A Part 2 - Stock
- [x] N/A Part 3 - Bonds, Notes & Other Commercial Paper
- [x] N/A Part 4 - Mutual Funds
- [ ] N/A Part 5 - Income from Interest, Dividends, Royalties & Rents
- [ ] N/A Part 6 - Personal Notes and Lease Agreements
- [ ] N/A Part 7A - Interests in Real Property
- [x] N/A Part 7B - Interests in Business Entities
- [x] N/A Part 8 - Gifts
- [x] N/A Part 9 - Trust Income
- [x] N/A Part 10A - Blind Trusts
- [x] N/A Part 10B - Trustee Statement
- [x] N/A Part 11A - Assets of Business Associations
- [x] N/A Part 11B - Liabilities of Business Associations
- [x] N/A Part 12 - Boards and Executive Positions
- [x] N/A Part 13 - Expenses Accepted Under Honorarium Exception
- [x] N/A Part 14 - Interest in Business in Common with Lobbyist
- [x] N/A Part 15 - Fees Received for Services Rendered to a Lobbyist or Lobbyist's Employer
- [x] N/A Part 16 - Representation by Legislator Before State Agency
- [x] N/A Part 17 - Benefits Derived from Functions Honoring Public Servant
- [x] N/A Part 18 - Legislative Continuances

# SOURCES OF OCCUPATIONAL INCOME

**PART 1A**

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, ***and do NOT include this page in the report.***

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

| | |
|---|---|
| 1 INFORMATION RELATES TO | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| 2 EMPLOYMENT<br>☑ EMPLOYED BY ANOTHER<br>☐ SELF-EMPLOYED | NAME AND ADDRESS OF EMPLOYER / POSITION HELD<br>☐ (Check if Filer's Home Address)<br>Texa General Land Office<br>State of Texas<br>1700 North Congress #910<br>Austin, Texas 78701<br>NATURE OF OCCUPATION<br>Commissioner |
| INFORMATION RELATES TO | ☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| EMPLOYMENT<br>☐ EMPLOYED BY ANOTHER<br>☐ SELF-EMPLOYED | NAME AND ADDRESS OF EMPLOYER / POSITION HELD<br>☐ (Check if Filer's Home Address)<br>NATURE OF OCCUPATION |
| INFORMATION RELATES TO | ☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| EMPLOYMENT<br>☐ EMPLOYED BY ANOTHER<br>☐ SELF-EMPLOYED | NAME AND ADDRESS OF EMPLOYER / POSITION HELD<br>☐ (Check if Filer's Home Address)<br>NATURE OF OCCUPATION |

**COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY**

# INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS PART 5

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, ***and do NOT include this page in the report.***

List each source of income you, your spouse, or a dependent child received *in excess of $500* that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

| | |
|---|---|
| 1 SOURCE OF INCOME | NAME AND ADDRESS<br>Rental Income from Property located at 8103 Wayfarer, Houston, Texas 77075 |
| 2 RECEIVED BY | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| 3 AMOUNT | ☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE |
| SOURCE OF INCOME | NAME AND ADDRESS |
| RECEIVED BY | ☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| AMOUNT | ☐ $500--$4,999 ☐ $5,000--$9,999 ☑ $10,000--$24,999 ☐ $25,000--OR MORE |
| SOURCE OF INCOME | NAME AND ADDRESS |
| RECEIVED BY | ☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| AMOUNT | ☐ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE |

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# PERSONAL NOTES AND LEASE AGREEMENTS

**PART 6**

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, ***and do NOT include this page in the report.***

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability *of more than $1,000* in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

| | |
|---|---|
| 1 PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT | Wells Fargo Home Mortgage N.A., 1 Home Campus, Des Moines, IA 50328 |
| 2 LIABILITY OF | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| 3 GUARANTOR | Filer |
| 4 AMOUNT | ☐ $1,000--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☑ $25,000--OR MORE |
| PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT | Plains Capitol Bank, P O Box 271, Lubbock, Texas 79408 |
| LIABILITY OF | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| GUARANTOR | |
| AMOUNT | ☐ $1,000--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☑ $25,000--OR MORE |
| PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT | Chase Home Mortgage, P O Box 24696, Columbus, OH 43224 |
| LIABILITY OF | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| GUARANTOR | |
| AMOUNT | ☐ $1,000--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☑ $25,000--OR MORE |

**COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY**

# INTERESTS IN REAL PROPERTY

**PART 7A**

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, ***and do NOT include this page in the report.***

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

| | |
|---|---|
| 1 HELD OR ACQUIRED BY | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| 2 STREET ADDRESS<br>☐ NOT AVAILABLE<br>☑ CHECK IF FILER'S HOME ADDRESS | 2501 Pebble Beach Drive, Austin, Texas 78747 |
| 3 DESCRIPTION<br>☑ LOTS<br>☐ ACRES | NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED<br>Residence of Filer - 1 lot - Travis County, Texas |
| 4 NAMES OF PERSONS RETAINING AN INTEREST<br>☑ NOT APPLICABLE (SEVERED MINERAL INTEREST) | |
| 5 IF SOLD<br>☐ NET GAIN<br>☐ NET LOSS | ☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE |

| | |
|---|---|
| HELD OR ACQUIRED BY | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| STREET ADDRESS<br>☐ NOT AVAILABLE<br>☐ CHECK IF FILER'S HOME ADDRESS | STREET ADDRESS, INCLUDING CITY, COUNTY, AND STATE<br>10210 Pinehurst Drive, Austin, Texas 78747 |
| DESCRIPTION<br>☑ LOTS<br>☐ ACRES | NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED<br>residential property - 1 lot - Travis County, Texas |
| NAMES OF PERSONS RETAINING AN INTEREST<br>☑ NOT APPLICABLE (SEVERED MINERAL INTEREST) | |
| IF SOLD<br>☐ NET GAIN<br>☐ NET LOSS | ☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE |

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| | |
|---|---|
| 1 HELD OR ACQUIRED BY | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| 2 STREET ADDRESS<br>☐ NOT AVAILABLE<br>☐ CHECK IF FILER'S HOME ADDRESS | 8102 Swiftwater, Houston, Texas 77075 |
| 3 DESCRIPTION<br>☑ LOTS<br>☐ ACRES | NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED<br>1 lot - Harris County, Texas |
| 4 NAMES OF PERSONS RETAINING AN INTEREST<br>☑ NOT APPLICABLE (SEVERED MINERAL INTEREST) | |
| 5 IF SOLD<br>☐ NET GAIN<br>☐ NET LOSS | ☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE |

| | |
|---|---|
| HELD OR ACQUIRED BY | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| STREET ADDRESS<br>☐ NOT AVAILABLE<br>☐ CHECK IF FILER'S HOME ADDRESS | STREET ADDRESS, INCLUDING CITY, COUNTY, AND STATE<br>8103 Wayfarer, Houston, Texas 77075 |
| DESCRIPTION<br>☑ LOTS<br>☐ ACRES | NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED<br>rental property in Houston, Harris County, Texas |
| NAMES OF PERSONS RETAINING AN INTEREST<br>☑ NOT APPLICABLE (SEVERED MINERAL INTEREST) | |
| IF SOLD<br>☐ NET GAIN<br>☐ NET LOSS | ☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE |

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| | |
|---|---|
| 1 HELD OR ACQUIRED BY | ☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| 2 STREET ADDRESS<br>☐ NOT AVAILABLE<br>☐ CHECK IF FILER'S HOME ADDRESS | 8105 Wayfarer, Houston, Texas 77075 |
| 3 DESCRIPTION<br>☑ LOTS<br>☐ ACRES | NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED<br>residential lost in Houston, Harris County, Texas |
| 4 NAMES OF PERSONS RETAINING AN INTEREST<br>☑ NOT APPLICABLE (SEVERED MINERAL INTEREST) | |
| 5 IF SOLD<br>☐ NET GAIN<br>☐ NET LOSS | ☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE |

| | |
|---|---|
| HELD OR ACQUIRED BY | ☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____ |
| STREET ADDRESS<br>☐ NOT AVAILABLE<br>☐ CHECK IF FILER'S HOME ADDRESS | STREET ADDRESS, INCLUDING CITY, COUNTY, AND STATE |
| DESCRIPTION<br>☐ LOTS<br>☐ ACRES | NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED |
| NAMES OF PERSONS RETAINING AN INTEREST<br>☐ NOT APPLICABLE (SEVERED MINERAL INTEREST) | |
| IF SOLD<br>☐ NET GAIN<br>☐ NET LOSS | ☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE |

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# PERSONAL FINANCIAL STATEMENT AFFIDAVIT

The law requires the personal financial statement to be verified. The verification page must have the signature of the individual required to file the personal financial statement, as well as the signature and stamp or seal of office of a notary public or other person authorized by law to administer oaths and affirmations. Without proper verification, the statement is not considered filed.

I swear, or affirm, under penalty of perjury, that this financial statement covers calendar year ending December 31, 2013, and is true and correct and includes all information required to be reported by me under chapter 572 of the Government Code.

Jerry E. Patterson

Signature of Filer

NOTARY PUBLIC STATE OF TEXAS
SHAVONDRA ROCHELLE OSBORNE
My Commission Expires
November 29, 2015

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said Jerry E. Patterson, this the 21st day of January, 20 14, to certify which, witness my hand and seal of office.

| Shavondra R. Osborne | Shavondra R. Osborne | Lead Teller |
|---|---|---|
| Signature of officer administering oath | Print name of officer administering oath | Title of officer administering oath |