



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Lloyd Doggett  
**Status:** Member  
**State/District:** TX35

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 07/14/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1157 San Bernard St.  LOCATION: Austin, TX, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
1200 Baylor #401  LOCATION: Austin, TX, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
3800 Kennelwood  LOCATION: Austin, TX, US		\$250,001 - \$500,000	None		<input type="checkbox"/>
6734 Spicewood Springs  LOCATION: Travis, TX, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
American Century Ultra Fund (TWCUX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Anadarko Petroleum Corporation (APC)		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Apache Corporation (APA)		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Applied Materials, Inc. (AMAT)		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
AT&T Inc. (T)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Bank of America Corporation (BAC)	SP	None	None		<input checked="" type="checkbox"/>
Baxter International Inc. (BAX)	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Berkshire Hathaway Inc. New (BRK.B)		\$100,001 - \$250,000	None		<input type="checkbox"/>
Bristol-Myers Squibb Company (BMY)	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Charles Schwab Corporation (SCHW)		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Check Point Software Technologies Ltd. - Ordinary Shares (CHKP)		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Chevron Corporation (CVX)		None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Cisco Systems, Inc. (CSCO)		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Citigroup, Inc. (C)		None	None		<input checked="" type="checkbox"/>
Coca-Cola Company (KO)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Compass Bank		None	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Dell Inc		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
DESCRIPTION: This stock was sold in 2013 during the time that Dell was a publicly traded corporation.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DFA Emerging Markets Core Equity (DFCEX)		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DFA Intermediate Term Extended Quality (DFTEX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DFA Intermediate Term Municipal Bond (DFTIX)		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
DFA International Core Equity (DFIEX)		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DFA US Core Equity 1 (DFEOX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DFA US Small Cap (DFSTX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DoubleLine Total Return Bond (DBLTX)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Exxon Mobil Corporation (XOM)		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
First Eagle High Yield (FEHIX)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
First Eagle Overseas Fund (SGOIX)		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
First Eagle US Value Fund (FEVIX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Franklin High Yield Tax Free Fund (FHT1Z)	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Franklin Mutual Shares Funds		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
General Electric Company (GE)		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Hasan Abu-Issa Note (through Mountain States Escrow)	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: promissory note					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Home Depot, Inc. (HD)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Honeywell International Inc. (HON)	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
INSD MUN INCM TR SR 86 Semi-Annual		None	None		<input type="checkbox"/>
Intel Corporation (INTC)		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
International Business Machines Corporation (IBM)		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
International Paper Company (IP)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Invesco Equity and Income Fund (formerly Van Kampen) (ACEIX)		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Invesco Small Cap Growth (GTSIX)		None	None		<input checked="" type="checkbox"/>
Janus Fund		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Janus Twenty Fund (JAVLX)		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Jensen Quality Growth Fund Class J (JENSX)		None	Capital Gains	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Johnson & Johnson (JNJ)		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
JP Morgan Chase & Co. (JPM)		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Luminex Corporation (LMNX)		None	None		<input checked="" type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK)		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Metlife Stable Value Option 1	SP	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Mineral Interest, McFarland Tract  LOCATION: Ward Co., TX, US	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Nokia Corporation Sponsored American Depositary Shares (NOK)		None	None		<input checked="" type="checkbox"/>
Nuveen Intermediate Duration Muni Bond (NUVBX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Nuveen Large Cap Value (NNGAX) (formerly Nuveen Multi-Manager)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Nuveen Municipal Advantage Fund, Inc. (NMA)		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Nuveen Tx Quality NTX		None	Dividends	\$1 - \$200	<input type="checkbox"/>
Oakmark Global (OAKGX)		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Oakmark International (OAKIX)		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Oppenheimer Developing Markets Fund Class 1		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Oppenheimer Global Strategic Income (OPSIX)		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Oracle Corporation (ORCL)		None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Perkins Mid Cap Value (JMCVX)		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Pfizer, Inc. (PFE)		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
PIMCO Emerging Local Bond Fund (PELBX)		None	Dividends	\$1 - \$200	<input type="checkbox"/>
PIMCO Emerging Markets Full Spectrum Fund (PFSIX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PIMCO Income Fund (PIMIX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
PIMCO Total Return Fund (PTTRX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
PPG Industries, Inc. (PPG)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Procter & Gamble Company (PG)		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Prosperity Bancshares, Inc. (PB)		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Schwab Cash IRA Rollover	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
Schwab Govt Money Fund		\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab Muni Money Fund		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Sprint Corporation (S)		None	None		<input checked="" type="checkbox"/>
T Rowe Price Science & Technology Fund (PRSCX)		None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
T. Rowe Price Real Estate	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Templeton Global Bond (TGBAX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Texas Instruments Incorporated (TXN)		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
TIAA-CREF Retirement - Stock		\$50,001 - \$100,000	None		<input type="checkbox"/>
TIAA-CREF Retirement Global Equities		\$15,001 - \$50,000	None		<input type="checkbox"/>
TIAA-CREF Retirement- Real Estate		\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Tweedy Browne Worldwide High Div. Yield Value (TBHDX)		\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Union Pacific Corporation (UNP)	SP	None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard Convertible Securities		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Energy Fund Investor		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Growth Index Fund Admiral		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard High Yield Tax Exempt (VWALX)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Int. Term Tax-Exempt Fund Admiral		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Long-Term Corp Admiral		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Ltd. Term Tax-Exempt Fund Admiral		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard PRIMECAP Fund Admiral		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Selected Value Fund		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Short Term Bond		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Small-Cap Index Fund Inv		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Vanguard Tax Exempt MM		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Total Bond Market Index Fund	SP	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Vanguard Total Stock Market		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard U.S. Growth Fund Admiral		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Wellesley Income Fund	SP	None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Windsor II Fund		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Verizon Communications Inc. (VZ)	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Weitz Value (WVALX)		None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Wells Fargo & Company (WFC)		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Whole Foods Market, Inc. (WFM)		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
WisdomTree Emerging Small Cap Dividend (DGS)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
WisdomTree Intl Small Cap Dividend (DLS)		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
WisdomTree MidCap Dividend (DON)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
WisdomTree Small Cap Dividend (DES)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
WisdomTree US Dividend Growth (DGRW)		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Xerox Corporation (XRX)		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Yacktman Focused Fund (YAFIX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>



## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Century Ultra Fund (TWCUX)		12/17/2013	P	\$1,001 - \$15,000	
Anadarko Petroleum Corporation (APC)		03/11/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Apache Corporation (APA)		03/11/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Applied Materials, Inc. (AMAT)		03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
AT&T Inc. (T)	SP	03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Bank of America Corporation (BAC)	SP	03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Baxter International Inc. (BAX)	SP	03/11/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Bristol-Myers Squibb Company (BMY)	SP	03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Charles Schwab Corporation (SCHW)		03/11/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Check Point Software Technologies Ltd. - Ordinary Shares (CHKP)		03/11/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Chevron Corporation (CVX)		03/11/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Cisco Systems, Inc. (CSCO)		03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Citigroup, Inc. (C)		03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Dell Inc		03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: This stock was sold in 2013 during the time that Dell was a publicly traded corporation.					
DFA Emerging Markets Core Equity (DFCEX)	SP	04/30/2013	P	\$100,001 - \$250,000	
DFA Intermediate Term Extended Quality (DFTEX)		07/25/2013	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DFA Intermediate Term Extended Quality (DFTTEX)		06/19/2013	P	\$50,001 - \$100,000	
DFA Intermediate Term Municipal Bond (DFTIX)		08/9/2013	P	\$15,001 - \$50,000	
DFA Intermediate Term Municipal Bond (DFTIX)	SP	04/30/2013	P	\$15,001 - \$50,000	
DFA Intermediate Term Municipal Bond Fund (DFTIX)		04/30/2013	P	\$100,001 - \$250,000	
DFA International Core Equity (DFIEX)		10/23/2013	P	\$1,001 - \$15,000	
DFA International Core Equity (DFIEX)		04/30/2013	P	\$100,001 - \$250,000	
DFA US Core Equity 1 (DFEOX)		09/16/2013	P	\$15,001 - \$50,000	
DFA US Core Equity 1 (DFEOX)	SP	05/7/2013	P	\$50,001 - \$100,000	
DFA US Small Cap (DFSTX)		04/30/2013	P	\$50,001 - \$100,000	
DFA US Small Cap (DFSTX)		06/19/2013	P	\$15,001 - \$50,000	
DFA US Small Cap (DFSTX)	SP	05/7/2013	P	\$15,001 - \$50,000	
DoubleLine Total Return Bond (DBLTX)		03/14/2013	P	\$100,001 - \$250,000	
DoubleLine Total Return Bond (DBLTX)		10/23/2013	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
DoubleLine Total Return Bond (DBLTX)		03/14/2013	P	\$100,001 - \$250,000	
Exxon Mobil Corporation (XOM)		03/11/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
First Eagle High Yield (FEHIX)		05/7/2013	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First Eagle High Yield (FEHIX)		08/9/2013	P	\$15,001 - \$50,000	
First Eagle Overseas (SGOIX)		03/14/2013	P	\$250,001 - \$500,000	
First Eagle US Value Fund (FEVIX)		10/23/2013	P	\$15,001 - \$50,000	
First Eagle US Value Fund (FEVIX)	SP	03/13/2013	P	\$50,001 - \$100,000	
Franklin High Yield Tax-Free Income Fund (FHT1Z)		03/19/2013	P	\$100,001 - \$250,000	
Franklin Mutual Shares Funds		12/20/2013	P	\$1,001 - \$15,000	
General Electric Company (GE)		03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Honeywell International Inc. (HON)	SP	03/11/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Intel Corporation (INTC)		03/11/2013	S	\$50,001 - \$100,000	<input type="checkbox"/>
International Business Machines Corporation (IBM)		Quarterly	P	\$1,001 - \$15,000	
International Paper Company (IP)	SP	03/11/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Invesco Equity and Income Class A (ACEIX)	SP	03/11/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Invesco Small Cap Growth (GTSIX)		03/11/2013	S	\$250,001 - \$500,000	<input type="checkbox"/>
Janus Fund Class T (JANSX)		03/11/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Janus Twenty Fund (JAVLX)		03/11/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Jensen Quality Growth Class J (JENSX)		03/11/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JP Morgan Chase & Co. (JPM)	JT	03/11/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Luminex Corporation (LMNX)	JT	03/11/2013	S	\$50,001 - \$100,000	<input type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK)		03/11/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Metlife Stable Value Option 1		08/28/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Nokia Corporation Sponsored American Depository Shares (NOK)	JT	03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Nuveen Intermediate Duration Bond (NUVBX)	JT	12/26/2013	P	\$50,001 - \$100,000	
Nuveen Intermediate Duration Muni Bond (NUVBX)	SP	03/11/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Nuveen Large Cap Value (NNGAX)	SP	03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Nuveen Municipal Advantage Fund, Inc. (NMA)	JT	03/11/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Nuveen Texas Quality Income Municipal Fund (NTX)		12/13/2013	S	\$100,001 - \$250,000	<input type="checkbox"/>
Nuveen Texas Quality Income Municipal Fund (NTX)		05/7/2013	P	\$50,001 - \$100,000	
Nuveen Texas Quality Income Municipal Fund (NTX)		06/18/2013	P	\$50,001 - \$100,000	
Nuveen TX Quality Income (NTX)	SP	12/13/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Oakmark Global (OAKGX)	JT	06/19/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Oakmark Global (OAKGX)	JT	03/15/2013	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Oakmark International (OAKIX)		03/11/2013	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Oakmark International (OAKIX)		12/19/2013	P	\$15,001 - \$50,000	
Oppenheimer Developing Markets Fund Class 1		08/28/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Oppenheimer Global Strategic Income (OPSIX)	JT	03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Oracle Corporation (ORCL)	JT	03/11/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Perkins Mid Cap Value (JMCVX)		03/11/2013	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Pfizer, Inc. (PFE)	JT	03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
PIMCO Emerging Local Bond Fund (PELBX)		04/30/2013	P	\$50,001 - \$100,000	
PIMCO Emerging Local Bond Fund (PELBX)		12/4/2013	S	\$100,001 - \$250,000	<input type="checkbox"/>
PIMCO Emerging Local Bond Fund (PELBX)		03/19/2013	P	\$50,001 - \$100,000	
PIMCO Emerging Markets Full Spectrum Fund (PFSIX)		12/5/2013	P	\$100,001 - \$250,000	
PIMCO Income Fund (PIMIX)		03/12/2013	P	\$50,001 - \$100,000	
PIMCO Income Fund (PIMIX)	JT	03/14/2013	P	\$100,001 - \$250,000	
PIMCO Total Return Fund (PTTRX)		07/25/2013	P	\$15,001 - \$50,000	
Procter & Gamble Company (PG)		05/15/2013	P	\$1,001 - \$15,000	
Procter & Gamble Company (PG)		02/19/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Sprint Corporation (S)	SP	03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
T Rowe Price Science & Technology Fund (PRSCX)		03/11/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
T. Rowe Price Real Estate		08/28/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Templeton Global Bond (TGBAX)	SP	03/12/2013	P	\$50,001 - \$100,000	
Templeton Global Bond (TGBAX)		03/14/2013	P	\$100,001 - \$250,000	
Texas Instruments Incorporated (TXN)		03/11/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
Tweedy Browne Worldwide High Div. Yield Value (TBHDX)		03/13/2013	P	\$100,001 - \$250,000	
Tweedy Browne Worldwide High Dividend Yield Value (TBHDX)		03/14/2013	P	\$100,001 - \$250,000	
Union Pacific Corporation (UNP)	SP	03/11/2013	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard Convertible Securities		Quarterly	P	\$100,001 - \$250,000	
Vanguard Energy Fund Investor		Quarterly	P	\$1,001 - \$15,000	
Vanguard Growth Index		Quarterly	P	\$1,001 - \$15,000	
Vanguard High Yield Tax-Exempt Fund (VWALX)		05/7/2013	P	\$100,001 - \$250,000	
Vanguard Int. Term Tax-Exempt Fund Admiral		Monthly	P	\$1,001 - \$15,000	
Vanguard Long-Term Corp Admiral		Monthly	P	\$1,001 - \$15,000	
Vanguard Ltd. Term Tax-Exempt Fund Admiral		Monthly	P	\$1,001 - \$15,000	
Vanguard PRIMECAP Fund Admiral		12/17/2013	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard PRIMECAP Fund Admiral		08/28/2013	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard Selected Value Fund		12/17/2013	P	\$15,001 - \$50,000	
Vanguard Short Term Bond Index		Monthly	P	\$1,001 - \$15,000	
Vanguard Small-Cap Index Fund Inv		02/23/2013	P	\$1,001 - \$15,000	
Vanguard Total Bond Market Index Fund		08/28/2013	S	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Total Stock Market		Quarterly	P	\$1,001 - \$15,000	
Vanguard Wellesley Income Fund		02/11/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Windsor II Fund		12/17/2013	P	\$1,001 - \$15,000	
Verizon Communications Inc. (VZ)	SP	03/11/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Weitz Value Fund (WVALX)		03/11/2013	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Wells Fargo & Company (WFC)	JT	03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Whole Foods Market, Inc. (WFM)		01/3/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
WisdomTree Emerging Small Cap Dividend (DGS)		07/25/2013	P	\$50,001 - \$100,000	
WisdomTree International Small Cap Dividend (DLS)		03/15/2013	P	\$100,001 - \$250,000	
WisdomTree MidCap Dividend (DON)	SP	03/25/2013	P	\$1,001 - \$15,000	
WisdomTree MidCap Dividend (DON)		03/25/2013	P	\$50,001 - \$100,000	
WisdomTree MidCap Dividend Fund (DON)		12/26/2013	P	\$50,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
				\$100,000	
WisdomTree Small Cap Dividend (DES)		03/25/2013	P	\$50,001 - \$100,000	
WisdomTree Small Cap Dividend (DES)		12/26/2013	P	\$50,001 - \$100,000	
WisdomTree US Dividend Growth (DGRW)		07/25/2013	P	\$100,001 - \$250,000	
WisdomTree US Dividend Growth (DGRW)		09/16/2013	P	\$50,001 - \$100,000	
WisdomTree US Dividend Growth (DGRW)		10/23/2013	P	\$15,001 - \$50,000	
Xerox Corporation (XRX)		03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Yacktman Focused Fund (YAFIX)		03/12/2013	P	\$100,001 - \$250,000	
Yacktman Focused Fund (YAFIX)		09/16/2013	P	\$15,001 - \$50,000	
Yacktman Focused Fund (YAFIX)		08/9/2013	P	\$15,001 - \$50,000	

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Texas ERS	State Legislative/Judicial Annuity	\$64,906
The Pew Charitable Trust	Spouse Salary	N/A
U.S. Dept. of Education	Spouse Salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Prosperity Bank, Austin (formerly Liberty Bank, Austin)	August 2005	Letter of Credit on 6374 Spicewood Springs	\$250,001 - \$500,000



## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
The Congressional Program of the Aspen Institute	08/9/2013	08/19/2013	Washington, D.C. - Addis Ababa - Washington, D.C.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: Days not at sponsor's expense: 4						
The Congressional Program of the Aspen Institute	02/16/2013	02/26/2013	Washington, D.C. - Bangalore - New Dehli - Washington, D.C.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: Days not at sponsor's expense: 2						

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Lloyd Doggett , 07/14/2014