



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Rubén Hinojosa  
**Status:** Member  
**State/District:** TX15

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 08/12/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1404 S. Illinois Street, Rent Primary Residence  LOCATION: Mercedes, TX, US		\$100,001 - \$250,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
342 S. Texas Ave., Ruben's Rental Building  LOCATION: Mercedes, TX, US		None	Capital Gains	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Altria Group, Inc. (MO)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Amazon.com, Inc. (AMZN)	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Amerco (UHAL)	SP	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Apple Inc. (AAPL)	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Bank of America Checking (DC)	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bank of America Myaccess Checking	SP	\$50,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			
Bank of America Regular Checking	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Bank of America Savings		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bank of America Savings	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bayer Aktiengesellschaft American Depositary Shares (BAYRY)	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Erie Indemnity Company - Class A (ERIE)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Firm Consultants, Inc. LOCATION: McLean, VA, US DESCRIPTION: McLean, VA Architect	SP	\$100,001 - \$250,000	S Corporation Income	\$15,001 - \$50,000	<input type="checkbox"/>
First Trust IPOX-100 Index Fund (FPX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Ford Motor Company (F)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
H&H Foods Stock DESCRIPTION: Mercedes, TX Meat Products		None	None		<input type="checkbox"/>
Hinojosa Development LOCATION: Mercedes, TX, US DESCRIPTION: Mercedes, TX Investment Development		\$100,001 - \$250,000	Partnership Income	\$5,001 - \$15,000	<input type="checkbox"/>
Hinojosa Enterprises LOCATION: Mercedes, TX, US DESCRIPTION: Mercedes, TX Leasing Service		\$1,001 - \$15,000	None		<input type="checkbox"/>
iShares Core S&P Small-Cap ETF (IJR)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kaitlin ⇒ 3M Company (MMM)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Kaitlin ⇒ A.O. Smith Corporation (AOS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kaitlin ⇒ Amazon.com, Inc. (AMZN)	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Kaitlin ⇒ Apple Inc. (AAPL)	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kaitlin ⇒ Bank of America Checking	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Kaitlin ⇒ Bank of America Savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Kaitlin ⇒ Capital Income Builder-529A	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Coca-Cola Company (KO)	DC	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Cummins Inc. (CMI)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kaitlin ⇒ Deluxe Corporation (DLX)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kaitlin ⇒ First Trust IPOX-100 Index Fund (FPX)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kaitlin ⇒ General Motors Company (GM)	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Kaitlin ⇒ Intermediate Bond Fund of America-529A	DC	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ McDonald's Corporation (MCD)	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Short Term Bond Fund of America-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kaitlin ⇒ Six Flags Entertainment Corporation New (SIX)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Kaitlin ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kaitlin ⇒ TD Ameritrade	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
Kaitlin ⇒ The Bond Fund of America-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kaitlin ⇒ Vanguard Div Appreciation ETF - DNQ (VIG)	DC	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Walt Disney Company (DIS)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kaitlin ⇒ Washington Mutual Investors Fund-529A	DC	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Karen ⇒ Amazon.com, Inc. (AMZN)	DC	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Karen ⇒ American Balanced Fund-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ American Balanced Fund-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ American Express Company (AXP)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen ⇒ Apple Inc. (AAPL)	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ Bank of America Savings	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Karen ⇒ Bayer Aktiengesellschaft American Depository Shares (BAYRY)	DC	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Karen ⇒ Biogen Idec Inc. (BIIB)	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Karen ⇒ Capital Income Builder-529A	DC	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Karen ⇒ Capital One Bank	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Karen ⇒ Capital World Growth and Income Fund-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ Capital World Growth and Income Fund-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ Chipotle Mexican Grill, Inc. (CMG)	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Karen ⇒ Cisco Systems, Inc. (CSCO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen ⇒ Coca-Cola Company (KO)	DC	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Karen ⇒ First Trust IPOX-100 Index Fund (FPX)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen ⇒ Ford Motor Company (F)	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Karen ⇒ Google Inc. - Class A (GOOGL)	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Karen ⇒ Lone Star Bank Stock DESCRIPTION: McAllen, TX Banking	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
Karen ⇒ McDonald's Corporation (MCD)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Karen ⇒ Natural Gas Services Group, Inc. (NGS)	DC	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Karen ⇒ New Perspective Fund-529A	DC	None	Dividends	None	<input checked="" type="checkbox"/>
Karen ⇒ New Perspective Fund-529A	DC	None	Dividends	None	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Karen ⇒ Prudential Financial, Inc. (PRU)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen ⇒ Starbucks Corporation (SBUX)	DC	None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Karen ⇒ TD Ameritrade	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
Karen ⇒ The Bond Fund of America-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ The Bond Fund of America-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ The Priceline Group Inc. (PCLN)	DC	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Karen ⇒ Vanguard High Dividend Yield ETF - DNQ (VYM)	DC	None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Karen ⇒ Verizon Communications Inc. (VZ)	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Karen ⇒ Wal-Mart Stores, Inc. (WMT)	DC	None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Karen ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Karen ⇒ Washington Mutual Investors Fund-529A	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Karen ⇒ Washington Mutual Investors Fund-529A	DC	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Keurig Green Mountain, Inc. (GMCR)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Marty SEP ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Exxon Mobil Corporation (XOM)					
Marty SEP ⇒ FBL Financial Group, Inc. (FFG)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marty SEP ⇒ Hanesbrands Inc. (HBI)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marty SEP ⇒ iShares Aggressive Allocation ETF (AOA)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marty SEP ⇒ iShares Core S&P Small-Cap ETF (IJR)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marty SEP ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marty SEP ⇒ McDonald's Corporation (MCD)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marty SEP ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Marty SEP ⇒ Six Flags Entertainment Corporation New (SIX)	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Marty SEP ⇒ SPDR S&P 600 Small Cap ETF (SLY)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marty SEP ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marty SEP ⇒ TD Ameritrade	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Marty SEP ⇒ Toyota Motor Corporation (TM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marty SEP ⇒ Walt Disney Company (DIS)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
McDonald's Corporation (MCD)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Microsoft Corporation (MSFT)	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Roadrunner Transportation Systems, Inc (RRTS)	SP	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Six Flags Entertainment Corporation New (SIX)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SPDR Russell Small Cap Completeness ETF (RSCO)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
TD Ameritrade	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Texas Tomorrow Fund	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
LOCATION: TX					
The Priceline Group Inc. (PCLN)	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Extended Market ETF - DNQ (VXF)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Growth ETF - DNQ (VUG)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Wal-Mart Stores, Inc. (WMT)	SP	None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Wells Fargo Checking		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Checking	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Savings	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
342 S. Texas Ave., Ruben's Rental Building		05/29/2013	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Mercedes, TX, US					
Kaitlin ⇒ 3M Company (MMM)	DC	06/21/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ 3M Company (MMM)	DC	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ 3M Company (MMM)	DC	10/29/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ A.O. Smith Corporation (AOS)	DC	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ A.O. Smith Corporation (AOS)	DC	06/10/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ A.O. Smith Corporation (AOS)	DC	08/12/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ A.O. Smith Corporation (AOS)	DC	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ A.O. Smith Corporation (AOS)	DC	10/29/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Amazon.com, Inc. (AMZN)	DC	01/22/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Amazon.com, Inc. (AMZN)	DC	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Amazon.com, Inc. (AMZN)	DC	10/29/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Apple Inc. (AAPL)	DC	01/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Apple Inc. (AAPL)	DC	01/22/2013	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Kaitlin ⇒ Apple Inc. (AAPL)	DC	03/6/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Apple Inc. (AAPL)	DC	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Apple Inc. (AAPL)	DC	08/14/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Apple Inc. (AAPL)	DC	10/22/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Boeing Company (BA)	DC	06/21/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Boeing Company (BA)	DC	08/12/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Boeing Company (BA)	DC	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Capital Income Builder-529A	DC	09/16/2013	E	\$15,001 - \$50,000	
Kaitlin ⇒ Coca-Cola Company (KO)	DC	01/22/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Coca-Cola Company (KO)	DC	04/8/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Corrections Corporation of America (CXW)	DC	04/5/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Corrections Corporation of America (CXW)	DC	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Cummins Inc. (CMI)	DC	01/22/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Cummins Inc. (CMI)	DC	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Cummins Inc. (CMI)	DC	10/29/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kaitlin ⇒ Cummins Inc. (CMI)	DC	12/20/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Deluxe Corporation (DLX)	DC	03/28/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Deluxe Corporation (DLX)	DC	04/8/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Deluxe Corporation (DLX)	DC	10/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ First Savings Financial Group, Inc. (FSFG)	DC	01/22/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ First Savings Financial Group, Inc. (FSFG)	DC	01/22/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ First Savings Financial Group, Inc. (FSFG)	DC	03/6/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ First Savings Financial Group, Inc. (FSFG)	DC	03/6/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ First Trust IPOX-100 Index Fund (FPX)	DC	10/29/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ First Trust IPOX-100 Index Fund (FPX)	DC	10/29/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ General Motors Company (GM)	DC	10/16/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ General Motors Company (GM)	DC	12/20/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Guggenheim Solar ETF (TAN)	DC	10/22/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Guggenheim Solar ETF (TAN)	DC	10/29/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒	DC	09/16/2013	E	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Intermediate Bond Fund of America-529A					
Kaitlin ⇒ McDonald's Corporation (MCD)	DC	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Netflix, Inc. (NFLX)	DC	06/21/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Netflix, Inc. (NFLX)	DC	07/19/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Short Term Bond Fund of America-529A	DC	09/16/2013	E	\$15,001 - \$50,000	
Kaitlin ⇒ Six Flags Entertainment Corporation New (SIX)	DC	01/22/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Six Flags Entertainment Corporation New (SIX)	DC	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Six Flags Entertainment Corporation New (SIX)	DC	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Six Flags Entertainment Corporation New (SIX)	DC	03/18/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Six Flags Entertainment Corporation New (SIX)	DC	08/12/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Sonic Corp. (SONC)	DC	10/16/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Sonic Corp. (SONC)	DC	10/29/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Southern Missouri Bancorp, Inc. (SMBC)	DC	01/22/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Southern Missouri Bancorp, Inc. (SMBC)	DC	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	DC	03/7/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kaitlin ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	DC	03/7/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	DC	12/20/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ The Bond Fund of America-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Kaitlin ⇒ Toronto Dominion Bank (TD)	DC	03/20/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Toronto Dominion Bank (TD)	DC	04/8/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Toronto Dominion Bank (TD)	DC	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Vanguard Div Appreciation ETF - DNQ (VIG)	DC	01/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Vanguard Div Appreciation ETF - DNQ (VIG)	DC	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kaitlin ⇒ Walt Disney Company (DIS)	DC	06/21/2013	P	\$1,001 - \$15,000	
Kaitlin ⇒ Walt Disney Company (DIS)	DC	10/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kaitlin ⇒ Washington Mutual Investors Fund-529A	DC	09/16/2013	E	\$15,001 - \$50,000	
Karen ⇒ 3M Company (MMM)	DC	06/21/2013	P	\$1,001 - \$15,000	
Karen ⇒ 3M Company (MMM)	DC	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ A.O. Smith Corporation (AOS)	DC	06/10/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Karen ⇒ A.O. Smith Corporation (AOS)	DC	09/16/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ A.O. Smith Corporation (AOS)	DC	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Amazon.com, Inc. (AMZN)	DC	01/29/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Karen ⇒ American Balanced Fund-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ American Balanced Fund-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ American Express Company (AXP)	DC	06/21/2013	P	\$1,001 - \$15,000	
Karen ⇒ American Express Company (AXP)	DC	10/29/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Apple Inc. (AAPL)	DC	01/24/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Karen ⇒ Apple Inc. (AAPL)	DC	03/6/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Karen ⇒ Apple Inc. (AAPL)	DC	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Karen ⇒ Bayer Aktiengesellschaft American Depositary Shares (BAYRY)	DC	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Bed Bath & Beyond Inc. (BBBY)	DC	01/24/2013	P	\$1,001 - \$15,000	
Karen ⇒ Bed Bath & Beyond Inc. (BBBY)	DC	03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Karen ⇒ Biogen Idec Inc. (BIIB)	DC	10/16/2013	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
Karen ⇒ Biogen Idec Inc. (BIIB)	DC	10/29/2013	P	\$1,001 - \$15,000	
Karen ⇒ Boeing Company (BA)	DC	06/21/2013	P	\$1,001 - \$15,000	
Karen ⇒ Boeing Company (BA)	DC	09/16/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Boeing Company (BA)	DC	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Capital Income Builder-529A	DC	09/16/2013	E	\$15,001 - \$50,000	
Karen ⇒ Capital World Growth and Income Fund-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ Capital World Growth and Income Fund-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ Chipotle Mexican Grill, Inc. (CMG)	DC	07/19/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Cisco Systems, Inc. (CSCO)	DC	06/21/2013	P	\$1,001 - \$15,000	
Karen ⇒ Cisco Systems, Inc. (CSCO)	DC	10/29/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Karen ⇒ Coca-Cola Company (KO)	DC	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Deluxe Corporation (DLX)	DC	03/28/2013	P	\$1,001 - \$15,000	
Karen ⇒ Deluxe Corporation (DLX)	DC	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Karen ⇒ E.I. du Pont de Nemours and Company (DD)	DC	06/21/2013	P	\$1,001 - \$15,000	
Karen ⇒ E.I. du Pont de Nemours and Company (DD)	DC	08/5/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Karen ⇒ E.I. du Pont de Nemours and Company (DD)	DC	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Ford Motor Company (F)	DC	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Google Inc. - Class A (GOOGL)	DC	10/29/2013	P	\$1,001 - \$15,000	
Karen ⇒ McDonald's Corporation (MCD)	DC	07/1/2013	P	\$1,001 - \$15,000	
Karen ⇒ McDonald's Corporation (MCD)	DC	10/29/2013	P	\$1,001 - \$15,000	
Karen ⇒ Natural Gas Services Group, Inc. (NGS)	DC	10/16/2013	P	\$1,001 - \$15,000	
Karen ⇒ Natural Gas Services Group, Inc. (NGS)	DC	10/29/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Netflix, Inc. (NFLX)	DC	03/18/2013	P	\$1,001 - \$15,000	
Karen ⇒ Netflix, Inc. (NFLX)	DC	04/8/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Karen ⇒ Netflix, Inc. (NFLX)	DC	06/21/2013	P	\$1,001 - \$15,000	
Karen ⇒ Netflix, Inc. (NFLX)	DC	07/19/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ New Perspective Fund-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ New Perspective Fund-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ Prudential Financial, Inc. (PRU)	DC	06/10/2013	P	\$1,001 - \$15,000	
Karen ⇒	DC	08/12/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Prudential Financial, Inc. (PRU)			(partial)		
Karen ⇒ Prudential Financial, Inc. (PRU)	DC	10/29/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Starbucks Corporation (SBUX)	DC	03/6/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Karen ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	DC	03/6/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	DC	03/7/2013	P	\$15,001 - \$50,000	
Karen ⇒ The Bond Fund of America-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ The Bond Fund of America-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ The Priceline Group Inc. (PCLN)	DC	10/16/2013	P	\$1,001 - \$15,000	
Karen ⇒ The Priceline Group Inc. (PCLN)	DC	10/29/2013	P	\$1,001 - \$15,000	
Karen ⇒ Toyota Motor Corporation (TM)	DC	07/1/2013	P	\$1,001 - \$15,000	
Karen ⇒ Toyota Motor Corporation (TM)	DC	10/29/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Vanguard High Dividend Yield ETF - DNQ (VYM)	DC	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Verizon Communications Inc. (VZ)	DC	06/21/2013	P	\$1,001 - \$15,000	
Karen ⇒ Verizon Communications Inc. (VZ)	DC	10/29/2013	P	\$1,001 - \$15,000	
Karen ⇒	DC	03/28/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Wal-Mart Stores, Inc. (WMT)					
Karen ⇒ Walt Disney Company (DIS)	DC	06/21/2013	P	\$1,001 - \$15,000	
Karen ⇒ Walt Disney Company (DIS)	DC	10/29/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Karen ⇒ Washington Mutual Investors Fund-529A	DC	09/16/2013	E	\$15,001 - \$50,000	
Karen ⇒ Washington Mutual Investors Fund-529A	DC	09/16/2013	E	\$1,001 - \$15,000	
Karen ⇒ Wells Fargo & Company (WFC)	DC	08/13/2013	P	\$1,001 - \$15,000	
Karen ⇒ Wells Fargo & Company (WFC)	DC	10/29/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Altria Group, Inc. (MO)	SP	04/2/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Amazon.com, Inc. (AMZN)	SP	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Amerco (UHAL)	SP	02/28/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Amerco (UHAL)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty ⇒ Amerco (UHAL)	SP	12/20/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Amerco (UHAL)	SP	12/31/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Apollo Residential Mortgage, Inc. (AMTG)	SP	03/20/2013	P	\$1,001 - \$15,000	
Marty ⇒ Apollo Residential Mortgage, Inc. (AMTG)	SP	04/2/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty ⇒ Apple Inc. (AAPL)	SP	01/24/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Apple Inc. (AAPL)	SP	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Apple Inc. (AAPL)	SP	08/13/2013	P	\$1,001 - \$15,000	
Marty ⇒ Apple Inc. (AAPL)	SP	10/22/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Bayer Aktiengesellschaft American Depositary Shares (BAYRY)	SP	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Bayer Aktiengesellschaft American Depositary Shares (BAYRY)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty ⇒ Bayer Aktiengesellschaft American Depositary Shares (BAYRY)	SP	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Bed Bath & Beyond Inc. (BBBY)	SP	01/24/2013	P	\$1,001 - \$15,000	
Marty ⇒ Bed Bath & Beyond Inc. (BBBY)	SP	04/2/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Deluxe Corporation (DLX)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty ⇒ Deluxe Corporation (DLX)	SP	08/12/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Dorman Products, Inc. (DORM)	SP	06/4/2013	P	\$15,001 - \$50,000	
Marty ⇒ Dorman Products, Inc. (DORM)	SP	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Erie Indemnity Company - Class A (ERIE)	SP	07/1/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty ⇒ Erie Indemnity Company - Class A (ERIE)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty ⇒ Erie Indemnity Company - Class A (ERIE)	SP	04/2/2013	P	\$1,001 - \$15,000	
Marty ⇒ First Trust IPOX-100 Index Fund (FPX)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty ⇒ First Trust IPOX-100 Index Fund (FPX)	SP	10/29/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Ford Motor Company (F)	SP	04/2/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Ford Motor Company (F)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty ⇒ Ford Motor Company (F)	SP	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	07/1/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	09/16/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	10/7/2013	P	\$1,001 - \$15,000	
Marty ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	12/20/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	12/20/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ McDonald's Corporation (MCD)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty ⇒	SP	10/29/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
McDonald's Corporation (MCD)					
Marty ⇒ Microsoft Corporation (MSFT)	SP	06/3/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Microsoft Corporation (MSFT)	SP	06/3/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Netflix, Inc. (NFLX)	SP	03/18/2013	P	\$1,001 - \$15,000	
Marty ⇒ Netflix, Inc. (NFLX)	SP	04/8/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Netflix, Inc. (NFLX)	SP	06/4/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	12/20/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Six Flags Entertainment Corporation New (SIX)	SP	03/18/2013	P	\$1,001 - \$15,000	
Marty ⇒ Six Flags Entertainment Corporation New (SIX)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	03/7/2013	P	\$1,001 - \$15,000	
Marty ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	07/8/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	07/8/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	09/16/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	09/16/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	10/29/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ The Priceline Group Inc. (PCLN)	SP	02/25/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Marty ⇒ The Priceline Group Inc. (PCLN)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty ⇒ The Priceline Group Inc. (PCLN)	SP	07/1/2013	P	\$1,001 - \$15,000	
Marty ⇒ The Priceline Group Inc. (PCLN)	SP	07/8/2013	P	\$1,001 - \$15,000	
Marty ⇒ The Priceline Group Inc. (PCLN)	SP	08/5/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ The Priceline Group Inc. (PCLN)	SP	08/12/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ The Priceline Group Inc. (PCLN)	SP	09/20/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty ⇒ Toronto Dominion Bank (TD)	SP	03/20/2013	P	\$1,001 - \$15,000	
Marty ⇒ Toronto Dominion Bank (TD)	SP	04/2/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Wal-Mart Stores, Inc. (WMT)	SP	03/25/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty ⇒ Wells Fargo & Company (WFC)	SP	08/13/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty ⇒ Wells Fargo & Company (WFC)	SP	10/29/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Amazon.com, Inc. (AMZN)	SP	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Apple Inc. (AAPL)	SP	04/8/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Apple Inc. (AAPL)	SP	08/13/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Apple Inc. (AAPL)	SP	10/22/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Bed Bath & Beyond Inc. (BBBY)	SP	01/24/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Bed Bath & Beyond Inc. (BBBY)	SP	03/11/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Corrections Corporation of America (CXW)	SP	03/20/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Corrections Corporation of America (CXW)	SP	04/8/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Corrections Corporation of America (CXW)	SP	04/8/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Deluxe Corporation (DLX)	SP	03/5/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Deluxe Corporation (DLX)	SP	08/12/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Dorman Products, Inc. (DORM)	SP	03/7/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Dorman Products, Inc. (DORM)	SP	03/11/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Exxon Mobil Corporation (XOM)	SP	06/4/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty SEP ⇒ Exxon Mobil Corporation (XOM)	SP	10/29/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Exxon Mobil Corporation (XOM)	SP	12/31/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ FBL Financial Group, Inc. (FFG)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ FBL Financial Group, Inc. (FFG)	SP	10/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ First Savings Financial Group, Inc. (FSFG)	SP	01/22/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ First Savings Financial Group, Inc. (FSFG)	SP	01/22/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ First Savings Financial Group, Inc. (FSFG)	SP	01/22/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ First Savings Financial Group, Inc. (FSFG)	SP	02/4/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Ford Motor Company (F)	SP	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ H.J. Heinz Company DESCRIPTION: No Longer Listed Stock	SP	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ H.J. Heinz Company DESCRIPTION: No Longer Listed Stock	SP	03/20/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Hanesbrands Inc. (HBI)	SP	10/16/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Hanesbrands Inc. (HBI)	SP	10/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ HSBC Holdings, plc. (HBC)	SP	03/20/2013	P	\$1,001 - \$15,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty SEP ⇒ HSBC Holdings, plc. (HBC)	SP	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	09/20/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	10/7/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Keurig Green Mountain, Inc. (GMCR)	SP	12/20/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Lennar Corporation Class A (LEN)	SP	01/15/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Lennar Corporation Class A (LEN)	SP	01/22/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ McDonald's Corporation (MCD)	SP	03/20/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ McDonald's Corporation (MCD)	SP	07/1/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ McDonald's Corporation (MCD)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ McDonald's Corporation (MCD)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Netflix, Inc. (NFLX)	SP	01/28/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Netflix, Inc. (NFLX)	SP	06/21/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty SEP ⇒ Netflix, Inc. (NFLX)	SP	07/19/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Pandora Media, Inc. (P)	SP	07/9/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Pandora Media, Inc. (P)	SP	07/1/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ PennyMac Mortgage Investment Trust Common Shares of Beneficial Interest (PMT)	SP	01/28/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Pepsico, Inc. (PEP)	SP	03/6/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Prudential Financial, Inc. (PRU)	SP	06/10/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Prudential Financial, Inc. (PRU)	SP	08/12/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	12/20/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Roadrunner Transportation Systems, Inc (RRTS)	SP	12/20/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒	SP	09/20/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Siemens AG American Depositary Shares (SI)			(partial)		
Marty SEP ⇒ Six Flags Entertainment Corporation New (SIX)	SP	02/28/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Six Flags Entertainment Corporation New (SIX)	SP	03/18/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Six Flags Entertainment Corporation New (SIX)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Six Flags Entertainment Corporation New (SIX)	SP	10/29/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	02/1/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	03/7/2013	P	\$15,001 - \$50,000	
Marty SEP ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	04/12/2013	P	\$15,001 - \$50,000	
Marty SEP ⇒ Susser Petroleum Partners LP Common Units representing limited partner interests (SUSP)	SP	12/20/2013	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ The Priceline Group Inc. (PCLN)	SP	03/7/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ The Priceline Group Inc. (PCLN)	SP	04/8/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Toyota Motor Corporation (TM)	SP	06/4/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Toyota Motor Corporation (TM)	SP	06/4/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Toyota Motor Corporation (TM)	SP	07/1/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marty SEP ⇒ Vanguard Div Appreciation ETF - DNQ (VIG)	SP	08/12/2013	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Wal-Mart Stores, Inc. (WMT)	SP	03/25/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Marty SEP ⇒ Walt Disney Company (DIS)	SP	07/1/2013	P	\$1,001 - \$15,000	
Marty SEP ⇒ Walt Disney Company (DIS)	SP	10/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Marty SEP ⇒ Walt Disney Company (DIS)	SP	12/31/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Robert Driscoll Et Al Foundation	Spouse Director Fees	N/A
Firm Consultants, Inc.	Spouse Salary	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Hinojosa Development Company	1984	Personal Loan	\$100,001 - \$250,000
	Victor Carrera, Attorney	3-15-10	Services Performed	\$15,001 - \$50,000
	Wells Fargo Bank, NA	3-10	Arbitration Award	\$1,000,001 - \$5,000,000
COMMENTS: Liabilities of a business in which I have an interest and for which I am personally liable for the debt.				
	Zions First National Bank	2010	Business Debt	\$250,001 - \$500,000
COMMENTS: Liabilities of a business in which I have an interest and for which I am personally liable for the debt.				
	City of Mercedes	2010	Property Taxes	\$10,000 - \$15,000
COMMENTS: Liabilities of a business in which I have an interest and for which I am personally liable for the debt.				

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Hidalgo County Tax Office	2010	Property Taxes	\$10,000 - \$15,000
COMMENTS: Liabilities of a business in which I have an interest and for which I am personally liable for the debt.				
	Mercedes ISD	2010	Property Taxes	\$15,001 - \$50,000
COMMENTS: Liabilities of a business in which I have an interest and for which I am personally liable for the debt.				

## SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Hinojosa Development Company
Partner	Hinojosa Enterprises
Chairman	Congressional Hispanic Caucus Institute

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details			Inclusions		
	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Turquoise Council of Americans and Eurasians	05/24/2013	06/1/2013	Washington, DC - Istanbul, Turkey - Washington, DC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
CHC BOLD PAC	06/21/2013	06/23/2013	Washington, DC - Cambridge, MD - Washington, DC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- o Kaitlin (Owner: DC)  
LOCATION: US
- o Karen (Owner: DC)  
LOCATION: US

- o Marty (Owner: SP)
- o Marty SEP (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Rubén Hinojosa , 08/12/2014