

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Mr. Pete Sessions

Status:MemberState/District:TX32

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

**Filing Date:** 05/15/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Abbott Laboratories (ABT)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>∀</b>
AbbVie Inc. (ABBV)	SP	\$1,001 - \$15,000	Dividends	None	
Adobe Systems Incorporated (ADBE)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<b>▽</b>
Affiliated Managers Group, Inc. (AMG)	SP	\$1,001 - \$15,000	Dividends	None	
Agilent Technologies, Inc. (A)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Annaly Capital Management Inc (NLY)		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	
Apple Inc. (AAPL)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Automatic Data Processing, Inc. (ADP)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Becton, Dickinson and Company (BDX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Berkshire Hathaway Inc. (BRK.A)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
BHP Billiton Limited (BHP)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Boeing Company (BA)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
BP PLC Ordinary Shares (BPAQF)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
Bremer Bank		\$100,001 - \$250,000	Interest	\$201 - \$1,000	П
Brinker International, Inc. (EAT)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Chevron Corporation (CVX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Citizens Bank		\$100,001 - \$250,000	Interest	\$201 - \$1,000	П
ConAgra Foods, Inc. (CAG)	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<b>V</b>
Congressional Credit Union		\$1,001 - \$15,000	Interest	\$1 - \$200	
DFW International Airport  DESCRIPTION: This is a bond for improvements at DFW International Airport	national Airp	\$15,001 - \$50,000 port	Interest	\$201 - \$1,000	
Emerson Electric Company (EMR)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Energy Transfer Partners, L.P. ENERGY TRANSFER PARNTERS (ETP)		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	
Exelon Corporation (EXC)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Express Scripts Holding Company (ESRX)	SP	\$1,001 - \$15,000	Dividends	None	

Asset	Owner	Value of Asset	Income Type(s)		Γx. > \$1,000?
Exxon Mobil Corporation (XOM)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Fifth Third Bancorp (FITB)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Florida State Board	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	П
Fulton County GA DEV	SP	None	Capital Gains, Interest	\$201 - \$1,000	<u>~</u>
General Electric Company (GE)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
General Electric Company (GE)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Illinois HSG DEV	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Industrial Income Trust, Inc.		\$100,001 - \$250,000	None		
International Business Machines Corporation (IBM)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<u>~</u>
Johnson & Johnson (JNJ)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
Johnson & Johnson (JNJ)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
KeyCorp (KEY)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>✓</b>
Lincoln Finacial Group		\$1,001 - \$15,000	None		
Love Field Airport Modernization		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
DESCRIPTION: This is a bond for improvements at Love Field A	irport in Da	allas, TX.			
Magellan Midstream Partners L.P. Limited Partnership (MMP)		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<b>∀</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
McKesson Corporation (MCK)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<b>▽</b>
Microsoft Corporation (MSFT)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Nestle Sa Cham Et Vevey Ordinary Shares (NSRGF)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
New Jersey ST EDL	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	П
Schwab Money Fund	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
Southwest Securities		\$1,001 - \$15,000	Interest	\$1 - \$200	
State University of Iowa	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Susquehanna Bancshares, Inc. (SUSQ)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Symantec Corporation (SYMC)	SP	\$1,001 - \$15,000	Dividends	None	
Texas Private Surface Transportation		\$1,001 - \$15,000	Interest	\$201 - \$1,000	
TJX Companies, Inc. (TJX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
United Health Products, Inc. (UEEC)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
United Parcel Service, Inc. (UPS)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
United Technologies Corporation (UTX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
USAA		\$1,001 - \$15,000	Interest	\$1 - \$200	
Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Weatherford International, Ltd (WFT)	SP	\$1,001 - \$15,000	Dividends	None	

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Abbott Laboratories (ABT)	SP	12/13/2013	P	\$1,001 - \$15,000	
Adobe Systems Incorporated (ADBE)	SP	09/17/2013	S	\$1,001 - \$15,000	<b>▽</b>
ConAgra Foods, Inc. (CAG)	SP	12/16/2013	S	\$1,001 - \$15,000	<b>✓</b>
Dallas Fort Worth International Airport		07/9/2013	P	\$15,001 - \$50,000	
Frontier Communications Corporation (FTR)		02/21/2013	S	\$1,001 - \$15,000	<b>✓</b>
Fulton County GA DEV	SP	04/22/2014	S	\$15,001 - \$50,000	~
General Electric Company (GE)		02/15/2013	P	\$50,001 - \$100,000	
International Business Machines Corporation (IBM)	SP	02/14/2014	S	\$1,001 - \$15,000	~
Johnson & Johnson (JNJ)		02/15/2013	P	\$50,001 - \$100,000	
KeyCorp (KEY)	SP	09/19/2013	P	\$1,001 - \$15,000	
Love Field Airport Bond		07/9/2013	P	\$15,001 - \$50,000	
Magellan Midstream Partners L.P. Limited Partnership (MMP)		02/15/2013	S (partial)	\$100,001 - \$250,000	<u>~</u>
McKesson Corporation (MCK)	SP	02/18/2014	S	\$1,001 - \$15,000	<b>∀</b>

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Verizon	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	Chase Bank	July 2013	Home Mortgage	\$250,001 - \$500,000
SP	Chase bank	September 2013	Car Loan	\$15,001 - \$50,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization
Member of Advisory Board	YMCA Metropolitan Dallas
Executive Committee Member	Circle Ten Council - Boy Scouts of America
Board Member	Southwestern University
Executive Committee Member	National Eagle Scout Association
Advisory Board Member	Special Olympics of Texas
Advisory Board	Home Aid / Home Builders Care Dallas

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions			
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
Ripon Society	08/10/2013	08/15/2013	Washington, DC - Dublin, Ireland - Washington, DC	<b>▽</b>	<b>∀</b>	<b>V</b>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?



Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not

be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **COMMENTS**

#### CERTIFICATION AND SIGNATURE

▼ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Pete Sessions, 05/15/2014