NO. <u>416-82149-20</u>1S THE STATE OF TEXAS

V.

WARREN KENNETH PAXTON, JR.

IN THE 416TH JUDICIAL DISTRICT COURT OF COLLIN COUNTY, TEXAS

RE-INDICTMENT OF CAUSE No. 416-81915-2015

INDICTMENT

IN THE NAME AND BY AUTHORITY OF THE STATE OF TEXAS:

THE GRAND JURY for the County of Collin, State of Texas, duly selected, impaneled, sworn, charged and organized as such by the 416th District Court for the said County at the July Term, A.D. 2015 of the said Court, upon their oaths present in and to said Court that WARREN KENNETH PAXTON, JR., hereinafter styled Defendant, heretofore on or about the 26th day of July, 2011, and before the presentment of this indictment, in the County and State aforesaid, did then and there unlawfully and intentionally, offer to sell and sell to JOEL HOCHBERG, hereinafter styled the Complainant, securities in an amount of \$100,000 or more, namely, stock issued by Servergy, Inc., and the Defendant did

8/18/2015

then and there directly and indirectly engage in fraud by intentionally

failing to disclose to the Complainant the following material fact or facts

known to the Defendant for the purpose of inducing the Complainant to

purchase said securities, to wit:

1. That the Defendant would be compensated by Servergy, Inc. in the

form of 100,000 shares of Servergy, Inc. stock, for selling stock in

Servergy, Inc., to the Complainant; and

2. That the Defendant had not, and was not, investing his own funds

in Servergy, Inc.

AGAINST THE PEACE AND DIGNITY OF THE STATE.

FOREMAN OF THE GRAND JURY

DATE