Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 (512)463-5800 1-800-325-8506

PERSONAL FINANCIAL STATEMENT

FORM PFS
COVER SHEET

Filed in accordance with chapter 572 of the Government Code. ✓
For filings required in 2013, covering calendar year ending December 31, **2012**.
Use FORM PFS - INSTRUCTION GUIDE when completing this form.

ACCOUNT # 00023391

1 NAME	TITLE, FIRST, MI: Sen. Kirk P. NICKNAME, LAST, SUFFIX: Watson	OFFICE USE ONLY Date Received: HAND DELIVERED RECEIVED APR 30 2013 MX Texas Ethics Commission
2 ADDRESS	P.O. Box 2004 Austin, TX 78768 ☐ (CHECK IF FILER'S HOME ADDRESS)	Receipt # HD / PM 4/30 Amount Legal Date Processed PROCESSED APR 30 2013 Date Imaged
3 TELEPHONE NUMBER	AREA CODE NUMBER; EXTENSION: (512) 463-0114	

4 REASON FOR FILING STATEMENT

- ☐ CANDIDATE _____ (INDICATE OFFICE)
- ☒ ELECTED OFFICER Texas Senate, District 14 (INDICATE OFFICE)
- ☐ APPOINTED OFFICER _____ (INDICATE AGENCY)
- ☐ EXECUTIVE HEAD _____ (INDICATE AGENCY)
- ☐ FORMER OR RETIRED JUDGE SITTING BY ASSIGNMENT
- ☐ STATE PARTY CHAIR _____ (INDICATE PARTY)
- ☐ OTHER _____ (INDICATE POSITION)

5 Family members whose financial activity you are reporting (filer must report information about the financial activity of the filer's spouse or dependent children if the filer had actual control over that activity):

SPOUSE Liz McDaniel Watson

DEPENDENT CHILD 1. Preston Watson

2. Cooper Watson

3. _____

In parts 1 through 18, you will disclose your financial activity during the calendar year. In parts 1 through 14, you are required to disclose not only your own financial activity, but also that of your spouse or a dependent child if you had actual control over that person's financial activity.

68 **COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY** R: 571524

SOURCES OF OCCUPATIONAL INCOME

PART 1A

☐ NOT APPLICABLE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 INFORMATION RELATES TO ☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____

2 EMPLOYMENT

☒ EMPLOYED BY ANOTHER

NAME AND ADDRESS OF EMPLOYER / POSITION HELD

☐ (Check if Filer's Home Address)

State of Texas

P.O. Box 12068
Austin, TX 78711

State Senator

☐ SELF-EMPLOYED

NATURE OF OCCUPATION

INFORMATION RELATES TO ☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____

EMPLOYMENT

☒ EMPLOYED BY ANOTHER

NAME AND ADDRESS OF EMPLOYER / POSITION HELD

☐ (Check if Filer's Home Address)

Brown McCarroll LLP

111 Congress Avenue
Suite 1400
Austin, TX 78701

Attorney

☐ SELF-EMPLOYED

NATURE OF OCCUPATION

INFORMATION RELATES TO ☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____

EMPLOYMENT

☒ EMPLOYED BY ANOTHER

NAME AND ADDRESS OF EMPLOYER / POSITION HELD

☐ (Check if Filer's Home Address)

Federal-Mogul Asbestos Personal Injury Trust

1220 19th Street NW
Washington, DC 20036

Appointed by
a court

Managing Trustee

☐ SELF-EMPLOYED

NATURE OF OCCUPATION

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

SOURCES OF OCCUPATIONAL INCOME

PART 1A

☐ NOT APPLICABLE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 INFORMATION RELATES TO ☐ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____

2 EMPLOYMENT

☐ EMPLOYED BY ANOTHER

NAME AND ADDRESS OF EMPLOYER / POSITION HELD

☒ (Check if Filer's Home Address)

self

4017 Avenue H
Austin, TX 78751

☒ SELF-EMPLOYED

NATURE OF OCCUPATION

Pilates teacher

INFORMATION RELATES TO ☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____

EMPLOYMENT

☒ EMPLOYED BY ANOTHER

NAME AND ADDRESS OF EMPLOYER / POSITION HELD

☐ (Check if Filer's Home Address)

MLC Asbestos Personal Injury Trust

1220 19th Street NW
Washington, DC 20036

Trustee

☐ SELF-EMPLOYED

NATURE OF OCCUPATION

INFORMATION RELATES TO ☐ FILER ☐ SPOUSE ☒ DEPENDENT CHILD 1

EMPLOYMENT

☒ EMPLOYED BY ANOTHER

NAME AND ADDRESS OF EMPLOYER / POSITION HELD

☐ (Check if Filer's Home Address)

Wealth Advisory Services of Raymond James Austin

221 West 6th St.
Ste. 1210
Austin, TX 78701

☐ SELF-EMPLOYED

NATURE OF OCCUPATION

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

STOCK

PART 2

☐ NOT APPLICABLE

List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 BUSINESS ENTITY	NAME: Texas Capital Bancshares, Inc.
2 STOCK HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
3 NUMBER OF SHARES	☐ LESS THAN 100 ☒ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

BUSINESS ENTITY	NAME: Frontier Bank of Texas, Inc.
STOCK HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☒ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

BUSINESS ENTITY	NAME: Frontier Bank of Texas, Inc. -- warrants to purchase stock
STOCK HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☒ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

BUSINESS ENTITY	NAME: Community TechKnowledge
STOCK HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☒ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

BUSINESS ENTITY	NAME: T. Rowe RA 2025
STOCK HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☒ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

MUTUAL FUNDS

PART 4

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet.

List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

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1 MUTUAL FUND	NAME Goldman Sachs Large Cap Value Fund - GSLIX (Owned by Kirk Preston Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Perkins Mid Cap Value Fund - JDPAX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME JPMorgan US Large Cap Core Plus Fund - JLPSX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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MUTUAL FUNDS

PART 4

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When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 MUTUAL FUND	NAME JPMorgan Core Bond Fund - PGBOX (Owned by Kirk Preston Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME JPMorgan High Yield Fund - OHYFX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Clearbridge Equity Income Fund - SOPAX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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MUTUAL FUNDS

PART 4

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List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 MUTUAL FUND	NAME AQR Diversified Arbitrage Fund - ADANX (Owned by Kirk Preston Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Artisan International Fund - ARTIX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Champlain Mid Cap Fund - CIPMX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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MUTUAL FUNDS

PART 4

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List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

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1 MUTUAL FUND	NAME American Mutual Fund - AMRFX (Owned by Kirk Preston Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Davis New York Venture Fund - NYVTX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Dodge & Cox Income Fund - DODIX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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MUTUAL FUNDS

PART 4

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List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 MUTUAL FUND	NAME Europacific Growth Fund - AEGFX (Owned by Kirk Preston Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME MFS Research Fund - MFRFX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Neuberger Berman High Income Bond Fund - NHIAX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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MUTUAL FUNDS

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List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 MUTUAL FUND	NAME Nuveen Winslow Large Cap Growth Fund -NVLIX (Owned by Kirk Preston Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Total Return Fund Class A - PTTAX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Commodity Real Return Strategy Fund Class A - PCRAX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 MUTUAL FUND	NAME T Rowe Price International Bond Fund - PAIBX (Owned by Kirk Preston Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME T Rowe Price Small Cap Value Fund - PASVX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Templeton Global Bond Fund - TGBAX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Wells Fargo Advantage Inter-national Value Fund - WFVDX (Owned by Kirk Preston Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME ACAP Strategic Fund - XCAPX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Europacific Growth Fund - AEGFX (Owned by Elizabeth McDaniel Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☑ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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MUTUAL FUNDS

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1 MUTUAL FUND	NAME Growth Fund of America - AGTHX (Owned by Elizabeth McDaniel Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Income Fund of America - AMECX (Owned by Elizabeth McDaniel Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Investment Company of America - AIVSX (Owned by Elizabeth McDaniel Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Smallcap World Fund - SMCWX (Owned by Elizabeth McDaniel Watson IRA)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME AQR Diversified Arbitrage Fund - ADANX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Champlain Mid Cap Fund - CIPMX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME American Mutual Fund - AMRFX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Artisan International Fund - ARTIX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Davis New York Venture Fund - NYVTX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Dodge & Cox Income Fund - DODIX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Eagle Mid Cap Stock Fund - HMCAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Europacific Growth Fund - AEGFX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Goldman Sachs Large Cap Value Fund - GSLIX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Perkins Mid Cap Value Fund - JDPAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME JPMorgan US Large Cap Core Plus Fund - JLPSX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME JPMorgan Core Bond Fund - PGBOX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME JPMorgan High Yield Fund - OHYFX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Clearbridge Equity Income Fund - SOPAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME MFS Research Fund - MFRFX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Neuberger Berman High Income Bond Fund - NHIAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Nuveen Winslow Large Cap Growth Fund - NVLIX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Pimco Total Return Fund Class A - PTTAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Commodity Real Return Strategy Fund Class A - PCRAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME T Rowe Price International Bond Fund - PAIBX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME T Rowe Price Small Cap Value Fund - PASVX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Templeton Global Bond Fund - TGBAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Wells Fargo Advantage Inter-national Value Fund - WFVDX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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1 MUTUAL FUND	NAME AQR Diversified Arbitrage Fund - ADANX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Champlain Mid Cap Fund - CIPMX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME American Mutual Fund - AMRFX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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1 MUTUAL FUND	NAME Artisan International Fund - ARTIX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Davis New York Venture Fund - NYVTX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Dodge & Cox Income Fund - DODIX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Eagle Mid Cap Stock Fund - HMCAX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Federated Short Term Income Fund - FSTYX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Goldman Sachs Emerging Markets Debt Fund - GSDIX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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1 MUTUAL FUND	NAME Goldman Sachs Large Cap Value Fund - GSLIX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Perkins Mid Cap Value Fund - JDPAX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME JPMorgan US Large Cap Core Plus Fund - JLPSX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME JPMorgan Core Bond Fund - PGBOX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

MUTUAL FUND	NAME JPMorgan High Yield Fund - OHYFX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

MUTUAL FUND	NAME Clearbridge Equity Income Fund - SOPAX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME MFS Research Fund - MFRFX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Neuberger Berman High Income Bond Fund - NHIAX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Nuveen Winslow Large Cap Growth Fund - NVLIX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Pimco Total Return Fund Class A - PTTAX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Commodity Real Return Strategy Fund Class A - PCRAX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME T Rowe Price International Bond Fund - PAIBX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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1 MUTUAL FUND	NAME T Rowe Price Small Cap Value Fund - PASVX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Wells Fargo Advantage Inter-national Value Fund - WFVDX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Champlain Mid Cap Fund - CIPMX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME American Mutual Fund - AMRFX (Owned by Cooper Kyle Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME AQR Diversified Arbitrage Fund - ADANX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Artisan International Fund - ARTIX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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1 MUTUAL FUND	NAME Davis New York Venture Fund - NYVTX (Owned by Cooper Kyle Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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MUTUAL FUND	NAME Dodge & Cox Income Fund - DODIX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
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IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Eagle Mid Cap Stock Fund - HMCAX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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1 MUTUAL FUND	NAME Federated Short Term Income Fund - FSTYX (Owned by Cooper Kyle Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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MUTUAL FUND	NAME Goldman Sachs Emerging Markets Debt Fund - GSDIX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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MUTUAL FUND	NAME Goldman Sachs Large Cap Value Fund - GSLIX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
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2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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MUTUAL FUND	NAME JPMorgan US Large Cap Core Plus Fund - JLPSX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
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MUTUAL FUND	NAME JPMorgan Core Bond Fund - PGBOX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

MUTUAL FUNDS

PART 4

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List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 MUTUAL FUND	NAME JPMorgan High Yield Fund - OHYFX (Owned by Cooper Kyle Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Clearbridge Equity Income Fund - SOPAX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME MFS Research Fund - MFRFX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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MUTUAL FUNDS

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1 MUTUAL FUND	NAME Neuberger Berman High Income Bond Fund - NHIAX (Owned by Cooper Kyle Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Nuveen Winslow Large Cap Growth Fund - NVLIX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Total Return Fund Class A - PTTAX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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MUTUAL FUNDS

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1 MUTUAL FUND	NAME Pimco Commodity Real Return Strategy Fund Class A - PCRAX (Owned by Cooper Kyle Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME T Rowe Price International Bond Fund - PAIBX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME T Rowe Price Small Cap Value Fund - PASVX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Wells Fargo Advantage Inter-national Value Fund - WFVDX (Owned by Cooper Kyle Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☑ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Total Return Fund Class P - PTTPX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Commodity Real Return Strategy Fund Class P - PCRPX (Owned by Kirk Preston Watson IRA)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Pimco Total Return Fund Class P - PTTPX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Commodity Real Return Strategy Fund Class P - PCRPX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Total Return Fund Class P - PTTPX (Owned by Preston McDaniel Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☑ NET GAIN ☐ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 MUTUAL FUND	NAME Pimco Commodity Real Return Strategy Fund Class P - PCRPX (Owned by Preston McDaniel Watson Education Trust)
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 1
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD ☐ NET GAIN ☑ NET LOSS	☑ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Total Return Fund Class P - PTTPX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☑ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
MUTUAL FUND	NAME Pimco Commodity Real Return Strategy Fund Class P - PCRPX (Owned by Cooper Kyle Watson Education Trust)
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 100 TO 499 ☑ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS PART 5

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet.

List each source of income you, your spouse, or a dependent child received *in excess of $500* that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

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1 SOURCE OF INCOME	NAME AND ADDRESS Perkins Mid Cap Value Fund - JDPAX (Owned by Kirk Preston Watson IRA) 151 Detroit Street Denver, CO 80206
2 RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS JPMorgan US Large Cap Core Plus Fund - JLPSX (Owned by Kirk Preston Watson IRA) 1111 Polaris Parkway, Ste 2-J Columbus, OH 43240
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS JPMorgan Core Bond Fund - PGBOX (Owned by Kirk Preston Watson IRA) 245 Park Avenue New York, NY 10167
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 SOURCE OF INCOME	NAME AND ADDRESS Clearbridge Equity Income Fund - SOPAX (Owned by Kirk Preston Watson IRA) 55 Water Street, 32nd Floor New York, NY 10004
2 RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Champlain Mid Cap Fund - CIPMX (Owned by Kirk Preston Watson IRA) P.O. Box 219009 Kansas City, MO 64121
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS American Mutual Fund - AMRFX (Owned by Kirk Preston Watson IRA) 333 South Hope Street Los Angeles, CA 90071
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 SOURCE OF INCOME	NAME AND ADDRESS Dodge & Cox Income Fund - DODIX (Owned by Kirk Preston Watson IRA) 555 California Street, 40th Floor San Francisco, CA 94104
2 RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Neuberger Berman High Income Bond Fund - NHIAX (Owned by Kirk Preston Watson IRA) 605 Third Ave 2nd Fl New York, NY 10158
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Pimco Total Return Fund Class A - PTTAX (Owned by Kirk Preston Watson IRA) 1633 Broadway New York, NY 10019
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 SOURCE OF INCOME	NAME AND ADDRESS Pimco Commodity Real Return Strategy Fund Class P - PCRPX (Owned by Kirk Preston Watson IRA) 1633 Broadway New York, NY 10019
2 RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS T Rowe Price Small Cap Value Fund - PASVX (Owned by Kirk Preston Watson IRA) 100 East Pratt St Baltimore, MD 21202
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Templeton Global Bond Fund - TGBAX (Owned by Kirk Preston Watson IRA) 500 E Broward Blvd, Suite 2100 Fort Lauderdale, FL 33394
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 SOURCE OF INCOME	NAME AND ADDRESS Wells Fargo Advantage Inter-national Value Fund - WFVDX (Owned by Kirk Preston Watson IRA) 525 Market Street San Francisco, CA 94163
2 RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Champlain Mid Cap Fund - CIPMX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) P.O. Box 219009 Kansas City, MO 64121
RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS American Mutual Fund - AMRFX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 333 South Hope Street Los Angeles, CA 90071
RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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1 SOURCE OF INCOME	NAME AND ADDRESS Dodge & Cox Income Fund - DODIX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 555 California Street, 40th Floor San Francisco, CA 94104
2 RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Perkins Mid Cap Value Fund - JDPAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 151 Detroit Street Denver, CO 80206
RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS JPMorgan US Large Cap Core Plus Fund - JLPSX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 1111 Polaris Parkway, Ste 2-J Columbus, OH 43240
RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

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List each source of income you, your spouse, or a dependent child received *in excess of $500* that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

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1 SOURCE OF INCOME	NAME AND ADDRESS JPMorgan Core Bond Fund - PGBOX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 245 Park Avenue New York, NY 10167
2 RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Neuberger Berman High Income Bond Fund - NHIAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 605 Third Ave 2nd Fl New York, NY 10158
RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Pimco Total Return Fund Class P - PTTPX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 1633 Broadway New York, NY 10019
RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS

PART 5

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet.

List each source of income you, your spouse, or a dependent child received *in excess of $500* that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 SOURCE OF INCOME	NAME AND ADDRESS T Rowe Price Small Cap Value Fund - PASVX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 100 East Pratt Street Baltimore, MD 21202
2 RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Templeton Global Bond Fund - TGBAX (Owned by Kirk Preston Watson & Elizabeth McDaniel Watson T-I-C) 500 E Broward Blvd, Suite 2100 Fort Lauderdale, FL 33394
RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Pimco Total Return Fund Class P - PCRPX (Owned by Cooper Kyle Watson Education Trust) 1633 Broadway New York, NY 10019
RECEIVED BY	☐ FILER ☐ SPOUSE ☑ DEPENDENT CHILD 2
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS PART 5

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet.

List each source of income you, your spouse, or a dependent child received *in excess of $500* that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 SOURCE OF INCOME	NAME AND ADDRESS Latigo Oil & Gas, Inc. P.O. Box 1206 Woodward, OK 73802
2 RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
3 AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Old Posse, Ltd. (Kirk P. Watson & Elizabeth McDaniel Watson T-I-C) 1109 Kennan Road Austin, TX 78746
RECEIVED BY	☑ FILER ☑ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE
SOURCE OF INCOME	NAME AND ADDRESS Pimco Total Return Fund Class P - PTTPX (Owned by Kirk Preston Watson IRA) 1633 Broadway New York, NY 10019
RECEIVED BY	☑ FILER ☐ SPOUSE ☐ DEPENDENT CHILD _____
AMOUNT	☑ $500--$4,999 ☐ $5,000--$9,999 ☐ $10,000--$24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

☐ NOT APPLICABLE

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than $1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	GMAC Mortgage (homestead - note paid off in 2012)
2 LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
3 GUARANTOR	
4 AMOUNT	☐ $1,000 - $4,999 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☒ $25,000--OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Gunnison Savings and Loan (note paid off)
LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
GUARANTOR	
AMOUNT	☐ $1,000 - $4,999 ☒ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Frontier Bank of Texas, Inc.
LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
GUARANTOR	
AMOUNT	☐ $1,000 - $4,999 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☒ $25,000--OR MORE

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PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

☐ NOT APPLICABLE

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than $1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	American Express Credit Card
2 LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
3 GUARANTOR	
4 AMOUNT	☒ $1,000 - $4,999 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Citibank Credit Card
LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
GUARANTOR	
AMOUNT	☐ $1,000 - $4,999 ☒ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Chase Credit Card
LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
GUARANTOR	
AMOUNT	☐ $1,000 - $4,999 ☒ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

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PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

☐ NOT APPLICABLE

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than $1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Bank of America Credit Card
2 LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
3 GUARANTOR	
4 AMOUNT	☐ $1,000 - $4,999 ☐ $5,000 - $9,999 ☒ $10,000 - $24,999 ☐ $25,000--OR MORE

PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Chase Credit Card
LIABILITY OF	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
GUARANTOR	
AMOUNT	☐ $1,000 - $4,999 ☒ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Raymond James - margin loan
LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
GUARANTOR	
AMOUNT	☐ $1,000 - $4,999 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☒ $25,000--OR MORE

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PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

☐ NOT APPLICABLE

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than $1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE

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1 PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Frontier Bank Mastercard
2 LIABILITY OF	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
3 GUARANTOR	
4 AMOUNT	☐ $1,000 - $4,999 ☒ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTERESTS IN REAL PROPERTY

PART 7A

☐ NOT APPLICABLE

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of 'beneficial interest' and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 HELD OR ACQUIRED BY	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
2 STREET ADDRESS ☐ NOT AVAILABLE ☒ CHECK IF FILER'S HOME ADDRESS	STREET ADDRESS, INCLUDING CITY, COUNTY AND STATE 2301 Woodlawn Boulevard (previous home address) Austin, TX 78703 Travis
3 DESCRIPTION ☐ LOTS ☐ ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED Travis County
4 NAMES OF PERSONS RETAINING AN INTEREST ☐ NOT APPLICABLE (SEVERED MINERAL INTEREST)	GMAC Mortgage
5 IF SOLD ☒ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☒ $25,000--OR MORE

HELD OR ACQUIRED BY	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
STREET ADDRESS ☐ NOT AVAILABLE ☐ CHECK IF FILER'S HOME ADDRESS	STREET ADDRESS, INCLUDING CITY, COUNTY AND STATE 405 Main Street Pitkin, CO Gunnison
DESCRIPTION ☒ LOTS ☐ ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED 1 lot Gunnison County, CO
NAMES OF PERSONS RETAINING AN INTEREST ☐ NOT APPLICABLE (SEVERED MINERAL INTEREST)	Gunnison Savings and Loan (note paid off)
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

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INTERESTS IN REAL PROPERTY

PART 7A

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Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of 'beneficial interest' and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
2 STREET ADDRESS ☒ NOT AVAILABLE ☐ CHECK IF FILER'S HOME ADDRESS	STREET ADDRESS, INCLUDING CITY, COUNTY AND STATE
3 DESCRIPTION ☐ LOTS ☒ ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED 341 acres Woodward County, Oklahoma
4 NAMES OF PERSONS RETAINING AN INTEREST ☒ NOT APPLICABLE (SEVERED MINERAL INTEREST)	
5 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

HELD OR ACQUIRED BY	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
STREET ADDRESS ☐ NOT AVAILABLE ☐ CHECK IF FILER'S HOME ADDRESS	STREET ADDRESS, INCLUDING CITY, COUNTY AND STATE 39 Rock Garden Gulley Taos, NM 87571 Taos
DESCRIPTION ☐ LOTS ☒ ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED 2 acres house / Taos County
NAMES OF PERSONS RETAINING AN INTEREST ☐ NOT APPLICABLE (SEVERED MINERAL INTEREST)	
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTERESTS IN REAL PROPERTY

PART 7A

☐ NOT APPLICABLE

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of 'beneficial interest' and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 HELD OR ACQUIRED BY	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
2 STREET ADDRESS ☐ NOT AVAILABLE ☐ CHECK IF FILER'S HOME ADDRESS	STREET ADDRESS, INCLUDING CITY, COUNTY AND STATE 1364 Gold-Schaeffer Road Gillespie County, TX 78675
3 DESCRIPTION ☐ LOTS ☒ ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED 188 acres +/- ranch / Gillespie County
4 NAMES OF PERSONS RETAINING AN INTEREST ☐ NOT APPLICABLE (SEVERED MINERAL INTEREST)	Frontier Bank of Texas, Elgin, TX Note paid off in 2012; currently no party retaining an interest
5 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

HELD OR ACQUIRED BY	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
STREET ADDRESS ☐ NOT AVAILABLE ☒ CHECK IF FILER'S HOME ADDRESS	STREET ADDRESS, INCLUDING CITY, COUNTY AND STATE 4017 Avenue H Austin, TX 78751 Travis
DESCRIPTION ☐ LOTS ☐ ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED homestead
NAMES OF PERSONS RETAINING AN INTEREST ☐ NOT APPLICABLE (SEVERED MINERAL INTEREST)	Frontier Bank of Texas, Elgin, TX
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTERESTS IN BUSINESS ENTITIES

PART 7B

☐ NOT APPLICABLE

Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of 'beneficial interest' and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 HELD OR ACQUIRED BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
2 DESCRIPTION	NAME AND ADDRESS ☐ (check if Filer's Home Address) Rust Oil Co. I (Elwanda) Partnership, Campbell Ranch & Walton Est. (working interest) 6300 Ridglea Place, Ste. 904 Fort Worth, TX 76116-5730
3 IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

HELD OR ACQUIRED BY	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
DESCRIPTION	NAME AND ADDRESS ☐ (check if Filer's Home Address) Old Posse, Ltd. (limited partnership interest) 1109 Kenna Road Austin, TX 78746
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

HELD OR ACQUIRED BY	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
DESCRIPTION	NAME AND ADDRESS ☐ (check if Filer's Home Address) Frontier Bank of Texas P.O. Box 551 Elgin, TX 78621
IF SOLD ☐ NET GAIN ☐ NET LOSS	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☐ $25,000--OR MORE

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

GIFTS

PART 8

☐ NOT APPLICABLE

Identify any person or organization that has given a gift worth more than $250 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate, must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree of consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 DONOR	NAME AND ADDRESS C3 Presents 98 San Jacinto Blvd. Ste. 430 Austin, TX 78701
2 RECIPIENT	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
3 DESCRIPTION OF GIFT	Passes to Austin City Limits Festival
DONOR	NAME AND ADDRESS University of Texas at Austin P.O. Box 7399 Austin, TX 78713
RECIPIENT	☒ FILER ☒ SPOUSE ☒ DEPENDENT CHILD 2
DESCRIPTION OF GIFT	Access to football tickets and parking
DONOR	NAME AND ADDRESS University of Texas at Austin P.O. Box 7399 Austin, TX 78713
RECIPIENT	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
DESCRIPTION OF GIFT	Parking pass for University of Texas campus

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

GIFTS

PART 8

☐ NOT APPLICABLE

Identify any person or organization that has given a gift worth more than $250 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate, must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree of consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 DONOR	NAME AND ADDRESS Edsel, James 3605 Dali Lane Austin, TX 78703
2 RECIPIENT	☐ FILER ☐ SPOUSE ☒ DEPENDENT CHILD 1
3 DESCRIPTION OF GIFT	Tickets to UT football games
DONOR	NAME AND ADDRESS Time Warner Cable 1005 Congress Ave. Ste. 420 Austin, TX 78701
RECIPIENT	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
DESCRIPTION OF GIFT	Tickets to Baylor/UT basketball game
DONOR	NAME AND ADDRESS McWilliams, Dean & Andrea 1710 Windsor Rd Austin, TX 78703
RECIPIENT	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
DESCRIPTION OF GIFT	tickets to concert at ACL Studio

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

GIFTS

PART 8

☐ NOT APPLICABLE

Identify any person or organization that has given a gift worth more than $250 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate, must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree of consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE

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1 DONOR	NAME AND ADDRESS Collins, Lawrence 1105 Angelina Austin, TX 78702
2 RECIPIENT	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
3 DESCRIPTION OF GIFT	Tickets to Texas Film Hall of Fame dinner
DONOR	NAME AND ADDRESS C3 Presents 300 West 6th Street, Suite 2100 Austin, TX 78701
RECIPIENT	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
DESCRIPTION OF GIFT	Tickets to wine and cheese festival
DONOR	NAME AND ADDRESS Time Warner Cable 1005 Congress Ave. Suite 420 Austin, TX 78701
RECIPIENT	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
DESCRIPTION OF GIFT	Tickets to UT/Baylor football game

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

GIFTS

PART 8

☐ NOT APPLICABLE

Identify any person or organization that has given a gift worth more than $250 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate, must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree of consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE

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1 DONOR	NAME AND ADDRESS Circuit of the Americas 9201 Circuit of the Americas Blvd Austin, TX 78617
2 RECIPIENT	☒ FILER ☐ SPOUSE ☒ DEPENDENT CHILD 1 & 2
3 DESCRIPTION OF GIFT	laps in race car around track
DONOR	NAME AND ADDRESS Circuit of the Americas 9201 Circuit of the Americas Blvd Austin, TX 78617
RECIPIENT	☐ FILER ☐ SPOUSE ☒ DEPENDENT CHILD 1
DESCRIPTION OF GIFT	tickets to F1 race
DONOR	NAME AND ADDRESS University of Texas System P.O. Box 7399 Austin, TX 78713
RECIPIENT	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
DESCRIPTION OF GIFT	Plane flight which was already going to Houston, to visit Senator Mario Gallegos in hospital before his death.

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GIFTS

PART 8

☐ NOT APPLICABLE

Identify any person or organization that has given a gift worth more than $250 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate, must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree of consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 DONOR	NAME AND ADDRESS Rudy, Kirk & Amy 3301 Bowman Ave Austin, TX 78703
2 RECIPIENT	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
3 DESCRIPTION OF GIFT	cabinets and sinks from their old house
DONOR	NAME AND ADDRESS McCombs, Red PO Box BH003 San Antonio, TX 78201
RECIPIENT	☐ FILER ☐ SPOUSE ☒ DEPENDENT CHILD 1
DESCRIPTION OF GIFT	$250 check as graduation gift
DONOR	NAME AND ADDRESS Edsel, James 3605 Dali Lane Austin, TX 78703
RECIPIENT	☐ FILER ☐ SPOUSE ☒ DEPENDENT CHILD 1
DESCRIPTION OF GIFT	vacation trip

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

GIFTS

PART 8

☐ NOT APPLICABLE

Identify any person or organization that has given a gift worth more than $250 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate, must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree of consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE

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1 DONOR	NAME AND ADDRESS Edsel, James 3605 Dali Lane Austin, TX 78703
2 RECIPIENT	☐ FILER ☐ SPOUSE ☒ DEPENDENT CHILD 1
3 DESCRIPTION OF GIFT	graduation gift of Lifetime Membership in Texas Exes

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

TRUST INCOME

PART 9

☐ NOT APPLICABLE

Identify each source of income received by you, your spouse, or a dependent child as beneficiary of a trust and indicate the category of the amount of income received. Also identify each asset of the trust from which the beneficiary received more than $500 in income, if the identity of the asset is known. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 SOURCE	NAME OF TRUST Preston McDaniel Watson Education Trust (Kirk & Liz Watson, Co-Trustees)
2 BENEFICIARY	☐ FILER ☐ SPOUSE ☒ DEPENDENT CHILD 1
3 INCOME	☐ LESS THAN $5,000 ☐ $5,000 - $9,999 ☐ $10,000 - $24,999 ☒ $25,000--OR MORE
4 ASSETS FROM WHICH OVER $500 WAS RECEIVED ☐ UNKNOWN	*Not income, but distribution for educational expenses

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

BOARDS AND EXECUTIVE POSITIONS

PART 12

☐ NOT APPLICABLE

List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, limited partnerships, limited liability partnerships, professional corporations, professional associations, joint ventures, other business associations, or proprietorships, stating the name of the organization and the position held. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 ORGANIZATION	Frontier Bank of Texas
2 POSTITION HELD	Board Member
3 POSITION HELD BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
ORGANIZATION	Austin Independent School District Foundation
POSTITION HELD	Board Member
POSITION HELD BY	☐ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
ORGANIZATION	Jack Jenkins Scholarship Fund
POSTITION HELD	Advisory Member
POSITION HELD BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
ORGANIZATION	Federal-Mogul Asbestos Personal Injury Trust
POSTITION HELD	Managing Trustee
POSITION HELD BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
ORGANIZATION	Community Advisory Board for Austin High (ended service in mid-2012)
POSTITION HELD	Board Member
POSITION HELD BY	☐ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

BOARDS AND EXECUTIVE POSITIONS

PART 12

☐ NOT APPLICABLE

List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, limited partnerships, limited liability partnerships, professional corporations, professional associations, joint ventures, other business associations, or proprietorships, stating the name of the organization and the position held. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 ORGANIZATION	HAAM - Health Alliance Austin Musicians
2 POSTITION HELD	Board Member
3 POSITION HELD BY	☐ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
ORGANIZATION	MLC Asbestos Personal Injury Trust
POSTITION HELD	Trustee
POSITION HELD BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
ORGANIZATION	Austin High School Boys Lacrosse
POSTITION HELD	Board Member
POSITION HELD BY	☐ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____
ORGANIZATION	Mayor's Better Austin Foundation
POSTITION HELD	Trustee
POSITION HELD BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

PART 14

☐ NOT APPLICABLE

Identify each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association, other than a publicly-held corporation, in which you, your spouse, or a dependent child, and a person registered as a lobbyist under chapter 305 of the Government Code that both have an interest. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 BUSINESS ENTITY	NAME AND ADDRESS Brown McCarroll LLP 111 Congress Avenue Suite 1400 Austin, TX 78701
2 INTEREST HELD BY	☒ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ____
BUSINESS ENTITY	NAME AND ADDRESS Frontier Bank of Texas P.O. Box 551 Elgin, TX 78621
INTEREST HELD BY	☒ FILER ☒ SPOUSE ☐ DEPENDENT CHILD ____

Note: Although a publicly-held corporation exempt from disclosure, I report this because I'm aware of a lobbyist who holds publicly traded stock.

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 (512)463-5800 1-800-325-8506

PERSONAL FINANCIAL STATEMENT
PARTS MARKED 'NOT APPLICABLE' BY FILER

Rather than printing a page for each Part the filer checked 'Not Applicable,' this page summarizes whether the 'Not Applicable' checkbox was checked for each Part. If the checkbox is checked next to a Part below, then no pages for that Part should be present in the report. If a checkbox is not checked, then pages for that Part should be present in the report.

- ☐ N/A Part 1A - Sources of Occupational Income
- ☒ N/A Part 1B - Retainers
- ☐ N/A Part 2 - Stock
- ☒ N/A Part 3 - Bonds, Notes & Other Commercial Paper
- ☒ N/A Part 4 - Mutual Funds
- ☐ N/A Part 5 - Income from Interest, Dividends, Royalties & Rents
- ☐ N/A Part 6 - Personal Notes and Lease Agreements
- ☐ N/A Part 7A - Interests in Real Property
- ☐ N/A Part 7B - Interests in Business Entities
- ☐ N/A Part 8 - Gifts
- ☐ N/A Part 9 - Trust Income
- ☒ N/A Part 10A - Blind Trusts
- ☒ N/A Part 10B - Trustee Statement
- ☒ N/A Part 11A - Assets of Business Associations
- ☒ N/A Part 11B - Liabilities of Business Associations
- ☐ N/A Part 12 - Boards and Executive Positions
- ☒ N/A Part 13 - Expenses Accepted Under Honorarium Exception
- ☐ N/A Part 14 - Interest in Business in Common with Lobbyist
- ☒ N/A Part 15 - Fees Received for Services Rendered to a Lobbyist or Lobbyist's Employer
- ☒ N/A Part 16 - Representation by Legislator Before State Agency
- ☒ N/A Part 17 - Benefits Derived from Functions Honoring Public Servant
- ☒ N/A Part 18 - Legislative Continuances

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PERSONAL FINANCIAL STATEMENT AFFIDAVIT

The law requires the personal financial statement to be verfied. The verfication page must have the signature of the individual required to file the personal financial statement, as well as the signature and stamp or seal of office of a notary public or other person authorized by law to administer oaths and affirmations. Without proper verification, the statement is not considered filed.

I swear, or affirm, under penalty of perjury, that this financial statement covers calendar year ending December 31, **2012**, and is true and correct and includes all information required to be reported by me under chapter 572 of the Government Code.

Kirk Watson

Signature of Filer

SUSAN C. HARRY
Notary Public, State of Texas
My Commission Expires
May 16, 2015

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me by Kirk Watson this the 30th day of April, 2013, to certify which, witness my hand and seal of office.

Signature of officer administering oath	Printed name of officer administering oath	Title of officer administering oath
	Susan C. Harry	Notary