



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Pete Olson
Status: Member
State/District: TX22

FILING INFORMATION

Filing Type: Annual Report
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 Excepted Trust		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: 529 College Saving Plan for dependent child owned and established by child's grandparents.					
529 Excepted Trust		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: 529 College Saving Plan for dependent child owned and established by child's grandparents.					
Bank of America Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Blackrock Latin America (MALTX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Brea Canon Oil Co., Inc.		Undetermined	Royalties	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: No readily ascertainable value. No established market price or statements received.					
Columbia Capital Allocation Moderate Aggressive Portfolio Class A (NBIAX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: As a result of a 2014 fund merger, AXMAX (reported in prior years) were replaced with NBIAX shares.					
DFA International Small Cap Value (DISVX)		\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
			Dividends		
DESCRIPTION: Shares inherited 5/19/14					
DFA International Small Company (DFISX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DFA One Year Fixed Income (DFIHX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Fidelity Canada Fund (FICDX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Floating Rate High Income Fund (FFRHX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Forward International Fund (PTSCX)		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
DESCRIPTION: Shares inherited 5/19/2014					
Global Resources Fund (PIPFX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Reported prior year as "US Global Inv Global Resources Fund"					
IRA ⇒ Global Resources Fund (PIPFX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: Reported prior year as "US Global Inv Global Resources Fund"					
IRA ⇒ Janus Triton Class A (JGMAX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Morgan Stanley International Real Estate Class I (MSUAX)		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA ⇒ Morgan Stanley US Real Estate Portfolio I (MSUSX)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ T Rowe Price New Era Fund (PRNEX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ Vanguard Energy Fund Admiral Shares (VGELX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA ⇒ Vanguard Euro Stock Index Fund Admiral Shares		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(VEUSX)					
DESCRIPTION: As a result of 6/3/2014 stock merger, "Signal Shares" (VESSX) were replaced with "Admiral Shares" (VEUSX)					
IRA ⇒ Vanguard REIT Index Fund Admiral Shares (VGSLX)		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
DESCRIPTION: As a result of 6/4/2014 stock merger, "Signal Shares" (VGRSX) were replaced with "Admiral Shares" (VGSLX)					
IShares Core S&P Small Cap Fund (IJR)		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IShares MSCI Australia Index Fund (EWA)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IShares MSCI Japan Index (EWJ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
JP Morgan Small Cap Value Fund Select (PSOPX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
JP Morgan Tax Aware Real Return (TXRIX)		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Matthews Asia Small Companies Fund (MSMLX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Matthews Pacific Tiger Fund (MAPTX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Merger Fund (MERFX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley International Real Estate Class I (MSUAX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley US Real Estate Portfolio I (MSUSX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Oakmark International Small Cap Fund (OAKEX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Peter G. Olson Excepted Trust		Undetermined	Excepted/Blind Trust	\$15,001 - \$50,000	<input type="checkbox"/>
RiverSource Variable Universal Life Insurance		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Invested in VP-Moderately Aggressive Portfolio					
Royce Premier Fund (RYP1Z)		\$1 - \$1,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Royce Premier Fund (RYPRX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Royce Total Return Fund (RYR1Z)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Schwab Advance Cash Reserve (SWQXX)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab S&P 500 (SWPPX)		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Shares inherited 5/19/2014					
Signal Hill Petroleum Inc.		Undetermined	Royalties	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: No readily ascertainable value. No established market price or statements received.					
SPDR S&P 500 (SPY)		\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
T Rowe Price International Discovery Fund (PRIDX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
T Rowe Price Latin America Fund (PRLAX)		None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
DESCRIPTION: Shares inherited 5/19/2014					
T Rowe Price New Asia Fund (PRASX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
T Rowe Price New Era Fund (PRNEX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Energy Fund Admiral Shares (VGELX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Euro Stock Index Fund Admiral Shares (VEUSX)		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: As a result of 6/3/2014 stock merger, "Signal Shares" (VSSX) were replaced with "Admiral Shares" (VEUSX)					
Vanguard REIT Index Fund Admiral Shares (VGSLX)		\$15,001 - \$50,000	Dividends	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$2,500	
DESCRIPTION: As a result of 6/4/2014 stock merger, "Signal Shares" (VGRSX) were replaced with "Admiral Shares" (VGSLX)					
Vanguard Short Term Tax Exempt Admiral Share (VWSUX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Blackrock Latin America (MALTX)		06/13/2014	P	\$1,001 - \$15,000	
Columbia Capital Allocation Moderate Aggressive Portfolio A		05/14/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DFA International Small Company (DFISX)		12/16/2014	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend Reinvestment					
DFA International Small Company (DFISX)		06/13/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DFA One Year Fixed Income (DFIHX)		12/12/2014	P	\$1,001 - \$15,000	
DFA One Year Fixed Income (DFIHX)		06/13/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Fidelity Canada Fund (FICDX)		12/5/2014	P	\$1,001 - \$15,000	
DESCRIPTION: Dividend Reinvestment					
Fidelity Floating Rate High Income Fund (FFRHX)		06/13/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Forward International Small Company (PTSCX)		06/13/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Global Resources Fund (PIPFX)		12/11/2014	P	\$1,001 - \$15,000	
Global Resources Fund (PIPFX)		06/13/2014	P	\$1,001 - \$15,000	
IRA ⇒ Morgan Stanley US Real Estate (MSUSX)		12/11/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA ⇒ T Rowe Price New Era Fund (PRNEX)	12/11/2014	P	\$1,001 - \$15,000	
IRA ⇒ T Rowe Price New Era Fund (PRNEX) DESCRIPTION: Dividend Reinvestment	12/15/2014	P	\$1,001 - \$15,000	
IRA ⇒ Vanguard Energy Fund (VGELX)	12/11/2014	P	\$1,001 - \$15,000	
IRA ⇒ Vanguard REIT Index Fund	12/11/2014	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IShares MSCI Japan (EWJ)	06/18/2014	P	\$1,001 - \$15,000	
JP Morgan Small Cap Value (PSOPX)	12/11/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JP Morgan Tax Aware Real Return (TXRIX)	06/16/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Matthews Pacific Tiger (MAPTX)	12/11/2014	P	\$1,001 - \$15,000	
Morgan Stanley US Real Estate (MSUSX)	06/13/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Oakmark Int'l Small Cap (OAKEX) DESCRIPTION: Dividend Reinvestment	12/18/2014	P	\$1,001 - \$15,000	
Royce Premier Fund (RYPRX)	12/11/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Royce Premier Fund (RYPRX)	06/13/2014	P	\$1,001 - \$15,000	
Royce Total Return Fund (RYR1Z) DESCRIPTION: Dividend Reinvestment	12/17/2014	P	\$1,001 - \$15,000	
Schwab S&P 500 Index (SWPPX)	12/11/2014	S	\$15,001 - \$50,000	<input type="checkbox"/>
SPDR S&P 500 (SPY)	06/13/2014	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
SPDR S&P 500 (SPY)	01/3/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
T Rowe Price International Discovery Fund (PRIDX)	12/16/2014	P	\$1,001 - \$15,000	
T Rowe Price Latin America Fund (PRLAX)	06/16/2014	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
T Rowe Price New Asia Fund (PRASX)	06/13/2014	P	\$1,001 - \$15,000	
T Rowe Price New Asia Fund (PRASX) DESCRIPTION: Dividend Reinvestment	12/16/2014	P	\$1,001 - \$15,000	
T Rowe Price New Era Fund (PRNEX) DESCRIPTION: Dividend Reinvestment	12/15/2014	P	\$1,001 - \$15,000	
T Rowe Price New Era Fund (PRNEX)	06/13/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Energy Fund (VGELX)	12/11/2014	P	\$1,001 - \$15,000	
Vanguard Energy Fund (VGELX) DESCRIPTION: Dividend Reinvestment	12/22/2014	P	\$1,001 - \$15,000	
Vanguard Energy Fund (VGELX)	06/13/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Euro Stock Index (VESSX) DESCRIPTION: Dividend Reinvestment	03/24/2014	P	\$1,001 - \$15,000	
Vanguard Euro Stock Index (VEUSX)	06/13/2014	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Euro Stock Index (VEUSX) DESCRIPTION: Dividend Reinvestment	06/23/2014	P	\$1,001 - \$15,000	
Vanguard Short Term Tax Exempt (VWSUX) DESCRIPTION: Dividend Reinvestment	06/30/2014	P	\$1,001 - \$15,000	

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

◦ IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Pete Olson , 05/14/2015