

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name:	Hon. Kevin Brady	
Status:	Member	
State/District:	TXo8	

# FILING INFORMATION

Filing Type:	Annual Report
Filing Year:	2015
Filing Date:	08/14/2016

# Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Blackrock 529 College Advantage Plan OH	DC	\$1,001 - \$15,000	None		
LOCATION: OH					
Blackrock 529 College Advantage Plan OH	DC	\$1,001 - \$15,000	None		
LOCATION: OH					
DREY VIP APP Port		\$1,001 - \$15,000	None		
Fidelity VIP APP Port		\$15,001 - \$50,000	None		F
		+-0, +0-,			
JP Morgan Chase & Co. (JPM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
JP Morgan Chase Investment Services Corp HPQ IRA	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
JP Morgan Chase IRA - Growth Income Tier I	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	
JP Morgan Chase IRA MMAT	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase Mutual Fund 564/Growth Advantage Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	Γ
JP Morgan Chase Personal Checking Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	Γ
JP Morgan Chase Retirement Plan	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	
JP Morgan Chase Super Savings Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	Γ
Neuber AMT SHRT DUR BD		\$1,001 - \$15,000	None		
NW AmCent NW InvitMultCap		\$1,001 - \$15,000	None		
Oppenheimer Global SECS		\$1,001 - \$15,000	None		
Pacific Life VUL		\$1,001 - \$15,000	None		
Pacific Life VUL	SP	\$1,001 - \$15,000	None		
Putnam Fidelity TR Co TTEE BFG IRA	SP	\$1,001 - \$15,000	None		
Putnam Fidelity TR Co TTEE BFG IRA		\$1,001 - \$15,000	None		
Putnam Growth & Income Fund	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Putnam MM Fund A	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Putnam Small Cap Value Fund A	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
State of Texas Retirement Plan Account		\$1,001 - \$15,000	None		
Wells Fargo Checking Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	Γ
Wells Fargo Savings Account	JT	\$1 - \$1,000	Interest	\$1 - \$200	Γ

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owne	r Creditor	Date Incurred	Туре	Amount of Liability
JT	Wells Fargo Home Mortgage	June, 2012	Home mortgage and equity loan - primary residence, The Woodlands Texas	\$104,000.00

### **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

# SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

• Yes • No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes 🖤 No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

🔍 Yes 🔍 No

#### **CERTIFICATION AND SIGNATURE**

**I** CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kevin Brady, 08/14/2016