



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Kay Granger  
**Status:** Member  
**State/District:** TX12

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 08/12/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Custodian for Kay Granger IRA holding asset: Government Money Market Fund		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Charles Schwab Custodian for Kay Granger IRA holding asset: LKCM Equity Fund Institutional Class		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
Charles Schwab Custodian for Kay Granger IRA holding asset: LKCM Small Cap Equity Fund Institutional		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Frost Bank		\$15,001 - \$50,000	None		<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 1612 Kenley, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 1616 Kenley, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 4702 Washburn, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Granger Real Estate Management, LLC holding this property: 4704 Washburn, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 4706 Washburn, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Granger Real Estate Management, LLC holding this property: 4708 Washburn, Fort Worth, TX LOCATION: Fort Worth, TX, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Northwestern Mutual Persistency Fund DESCRIPTION: "Annuity payment" income from the Northwestern Mutual Persistency Fund is being disclosed for the first time on this report. Fixed annuity payments in the same income range have been received from this Fund in previous years		\$50,001 - \$100,000	Annuity Payment	\$2,501 - \$5,000	<input type="checkbox"/>
Northwestern Mutual Retirement Fund		\$50,001 - \$100,000	Retirement Income	\$2,501 - \$5,000	<input type="checkbox"/>
Note Receivable for sale of G&R Insurance Agency from Granger Group, Ft. Worth, TX DESCRIPTION: Note Receivable for sale of G&R Insurance Agency from Granger Group, Ft. Worth, TX		\$100,001 - \$250,000	None		<input type="checkbox"/>
Note Receivable for sale of Jones Street Investment, Inc. From Newby Management, LLC DESCRIPTION: Note Receivable for sale of Jones Street Investment, Inc. From Newby Management, LLC		\$250,001 - \$500,000	Payment on the Note	\$15,001 - \$50,000	<input type="checkbox"/>

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Custodian for Kay Granger IRA holding asset: LKCM Small Cap Equity Fund Institutional LOCATION: US DESCRIPTION: Charles Schwab Custodian for Kay Granger IRA holding asset: LKCM Small Cap Equity Fund Institutional		12/22/2015	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Frost Bank, Fort Worth, TX	April 23, 2008	Business loan in connection with former ownership of Jones Street Investments, Inc	\$15,001 - \$50,000
	Liberty Bank, Fort Worth, TX	November 16, 2010	Loan to close sale of Jones Street Investments, Inc.	\$100,001 - \$250,000
	Southwest Bank	March 1, 2013	Mortgage loan on 1612 & 1616 Kenley, 4702, 4704, 4706 & 4708 Washburn all located in Fort Worth, TX	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member of the Board	Southwestern University
Member of the Board	United Way Public Policy Board
Member of the Board	International Republican Institute

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

**CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kay Granger , 08/12/2016